

# CAMPAIGN LEGAL CENTER INC 401K

## Screens Summary (Data as of 12-31-2019)

⊖ Fund Removed from Approved List    ⚠ Fund on Watch List

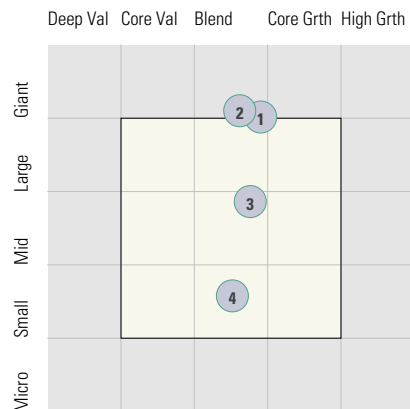
Name	Ticker	Asset Class	Trailing Performance and Risk				Management			Style		Expense				
			1 Yr	3 Yr	5 Yr	10 Yr	Pass/ Fail	Std Dev 3 Yr %	Beta 3 Yr %	Tenure	Pass/ Fail	Style Box	Pass/ Fail	Exp Ratio	Pass/ Fail	
<b>US Stock</b>																
MFS Massachusetts Investors Tr R6	MITJX	Large Blend	32.34	15.92	11.33	—	✔	11.83	0.96	15.51	✔	☒	✖	0.39	✔	
<i>percentile rank</i>			14	7	22	—										
<i># of funds in category</i>			1,394	1,210	1,065	815										
Vanguard 500 Index Admiral	VFIAX	Large Blend Index	31.46	15.23	11.66	13.52	✔	12.10	1.00	3.68	✔	☒	✔	0.04	✔	
<i>percentile rank</i>			24	18	10	8										
<i># of funds in category</i>			1,394	1,210	1,065	815										
Vanguard Mid Cap Index Admiral	VIMAX	Mid-Cap Blend	31.03	12.36	9.25	13.08	✔	13.00	0.99	21.63	✔	☒	✔	0.05	✔	
<i>percentile rank</i>			13	11	17	7										
<i># of funds in category</i>			404	361	292	220										
DFA US Small Cap I	DFSTX	Small Blend	21.75	5.66	7.10	12.11	✔	16.31	1.01	7.84	✔	☒	✔	0.37	✔	
<i>percentile rank</i>			74	72	55	26										
<i># of funds in category</i>			702	630	507	367										
<b>Non-US Stock</b>																
American Funds Intl Gr and Inc R6	RIGGX	Foreign Large Blend	27.54	11.49	5.51	6.13	✔	11.43	0.98	11.25	✔	☒	✔	0.57	✔	
<i>percentile rank</i>			5	5	49	14										
<i># of funds in category</i>			736	632	498	377										
<b>Fixed Income</b>																
Vanguard Inflation-Protected Secs Adm	VAIPX	Inflation-Protected Bond	8.16	3.15	2.45	3.25	✔	2.96	0.98	8.37	✔	—	—	0.10	✔	
<i>percentile rank</i>			45	35	33	23										
<i># of funds in category</i>			221	194	163	104										
Baird Aggregate Bond Inst	BAGIX	Intermediate-Term Bond	9.48	4.38	3.43	4.65	✔	2.89	0.99	19.27	✔	☒	—	0.30	✔	
<i>percentile rank</i>			15	10	8	8										
<i># of funds in category</i>			431	383	328	252										
Federated Government Ultrashrt Dur R6	FGULX	Ultrashort Bond	2.16	1.71	—	—	✔	0.24	0.02	22.49	✔	—	—	0.24	✔	
<i>percentile rank</i>			93	85	—	—										
<i># of funds in category</i>			201	161	130	62										
<b>Balanced</b>																
American Funds American Balanced R6	RLBGX	Moderate Allocation	19.55	10.56	8.47	10.48	✔	7.00	1.01	21.01	✔	—	✖	0.28	✔	
<i>percentile rank</i>			48	12	6	5										
<i># of funds in category</i>			699	644	571	420										

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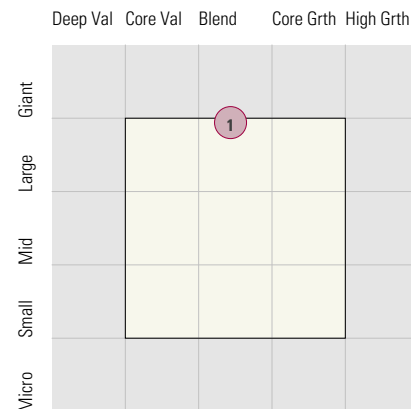
## Style Analysis (Data as of 12-31-2019)

### Style Analysis

Morningstar Style Box US Stock



Morningstar Style Box Non-US Stock



**US Stock Funds**

	Category	Super Sectors %			Asset Allocation %			Avg Mkt Cap M\$
		Cyclical	Defensive	Sensitive	Cash	US Stock	Foreign	
1	MFS Massachusetts Investors Tr R6	31.09	27.36	41.55	0.85	92.23	6.92	56.60
2	Vanguard 500 Index Admiral	30.69	25.24	44.08	0.35	98.70	0.95	71.43
3	Vanguard Mid Cap Index Admiral	39.14	21.90	38.96	0.77	97.44	1.78	10.75
4	DFA US Small Cap I	38.75	18.22	43.04	1.16	97.58	1.25	1.49

**Non-US Stock Funds**

	Category	Super Sectors %			Regional Exposure %			Market Maturity %		
		Cyclical	Defensive	Sensitive	Americas	Greater Asia	Greater Europe	Developed	EM	Avg Mkt Cap M\$
1	American Funds Intl Gr and Inc R6	37.17	24.91	37.91	14.70	30.35	54.96	82.18	17.82	28.99

**Fixed Income Funds**

	Category	Super Sectors %				Other Stats		Credit Quality %		
		US Govt Debt	Mtg	US Credit	Non US	Avg Eff Duration	Inv Grade	Below Inv Grade	NR/NA	
1	Vanguard Inflation-Protected Secs Adm	97.66	0.00	0.00	0.00	7.38	100.00	0.00	0.00	
2	Baird Aggregate Bond Inst	24.33	25.13	41.86	0.00	5.87	99.70	0.30	0.00	
3	Federated Government Ultrashrt Dur R6	15.26	56.99	0.00	0.00	0.38	100.00	0.00	0.00	