

**MHSCMC 403(B) PLAN****Screens Summary (Data as of 12-31-2019)**

Fund Removed from Approved List

Fund on Watch List

Name	Ticker	Asset Class	Trailing Performance and Risk				Management			Style		Expense				
			1 Yr	3 Yr	5 Yr	10 Yr	Pass/ Fail	Std Dev 3 Yr %	Beta 3 Yr %	Tenure	Pass/ Fail	Style Box	Pass/ Fail	Exp Ratio	Pass/ Fail	
<b>US Stock</b>																
BNY Mellon S&P 500 Index	PEOPX	Large Blend Index	30.87	14.71	11.14	13.02		12.11	1.00	19.76				0.50		
<i>percentile rank</i>			39	31	28	32										
<i># of funds in category</i>			1,394	1,210	1,065	815										
Fidelity® Contrafund®	FCNTX	Large Growth	29.98	18.92	13.10	13.96		13.85	1.02	29.31				0.81		
<i>percentile rank</i>			70	43	39	40										
<i># of funds in category</i>			1,363	1,230	1,098	822										
American Funds Washington Mutual R4	RWMEX	Large Value	25.48	13.50	10.58	12.70		10.26	0.83	22.52				0.64		
<i>percentile rank</i>			85	54	43	41										
<i># of funds in category</i>			1,394	1,210	1,065	815										
BNY Mellon MidCap Index Inv	PESPX	Mid-Cap Blend	25.56	8.73	8.52	12.19		14.66	1.10	19.76				0.50		
<i>percentile rank</i>			66	62	34	33										
<i># of funds in category</i>			404	361	292	220										
Carillon Eagle Small Cap Growth R3	HSRRX	Small Growth	25.03	11.02	8.22	12.12		17.48	1.03	24.02				1.34		
<i>percentile rank</i>			66	67	77	67										
<i># of funds in category</i>			642	574	509	383										
Delaware Small Cap Value A	DEV LX	Small Value	27.83	5.59	7.61	11.39		16.71	1.03	22.68				1.15		
<i>percentile rank</i>			9	24	17	17										
<i># of funds in category</i>			419	387	346	237										
<b>Non-US Stock</b>																
JPMorgan Emerging Markets Equity R4	JHUKX	Diversified Emerging Mkts	31.89	—	—	—		—	—	—	14.34				1.04	
<i>percentile rank</i>			3	—	—	—										
<i># of funds in category</i>			832	711	577	243										
American Funds Europacific Growth R4	REREX	Foreign Large Blend	26.98	12.06	7.04	6.36		12.26	1.07	18.59				0.84		
<i>percentile rank</i>			64	55	50	68										
<i># of funds in category</i>			469	405	338	249										
BNY Mellon International Stock Index Inv	DIISX	Foreign Large Blend Index	21.46	9.18	5.36	5.04		10.97	0.94	12.70				0.60		
<i>percentile rank</i>			53	53	56	57										
<i># of funds in category</i>			736	632	498	377										
<b>Alternative</b>																
T. Rowe Price Global Real Estate Adv	PAGEX	Global Real Estate	23.06	6.91	4.96	8.29		10.04	0.96	4.75				1.15		
<i>percentile rank</i>			51	91	77	46										
<i># of funds in category</i>			226	201	171	112										
<b>Fixed Income</b>																
BlackRock Inflation Protected Bond Inv A	BPRAX	Inflation-Protected Bond	7.94	2.79	1.94	2.64		2.95	0.97	2.88		—	—	0.75		
<i>percentile rank</i>			54	55	64	60										
<i># of funds in category</i>			221	194	163	104										

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Baird Aggregate Bond Inv	BAGSX	Intermediate-Term Bond	9.17	4.10	3.16	4.39		2.87	0.98	19.27			—	0.55	
<i>percentile rank</i>			<i>21</i>	<i>23</i>	<i>19</i>	<i>11</i>									
<i># of funds in category</i>			<i>431</i>	<i>383</i>	<i>328</i>	<i>252</i>									
PIMCO Income A	PONAX	Multisector Bond	7.62	5.26	5.24	8.34		1.92	0.21	12.76		—	—	1.45	
<i>percentile rank</i>			<i>84</i>	<i>32</i>	<i>11</i>	<i>2</i>									
<i># of funds in category</i>			<i>302</i>	<i>265</i>	<i>223</i>	<i>120</i>									
Federated Government Ultrashrt Dur Svc	FEUSX	Ultrashort Bond	2.05	1.63	1.01	0.67		0.24	0.03	22.49		—	—	0.36	
<i>percentile rank</i>			<i>96</i>	<i>87</i>	<i>91</i>	<i>87</i>									
<i># of funds in category</i>			<i>201</i>	<i>161</i>	<i>130</i>	<i>62</i>									

**Balanced**

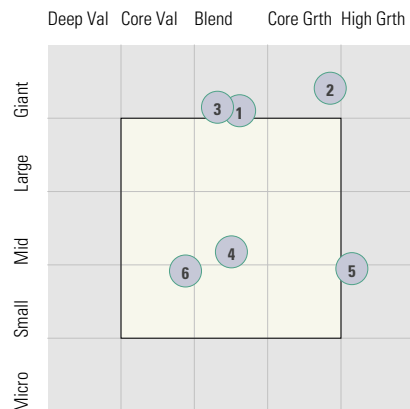
BlackRock Global Allocation Inv A	MDLOX	World Allocation	17.21	7.06	4.72	5.50		6.94	0.99	16.01				1.08	
<i>percentile rank</i>			<i>45</i>	<i>59</i>	<i>50</i>	<i>68</i>									
<i># of funds in category</i>			<i>469</i>	<i>389</i>	<i>331</i>	<i>193</i>									

# MHSCMC 403(B) PLAN

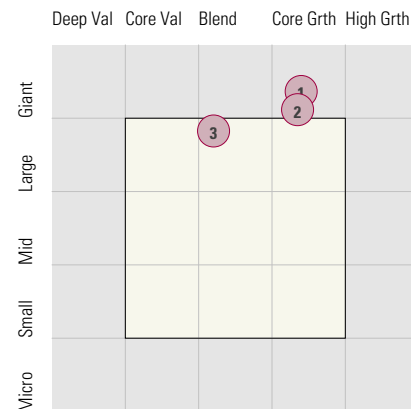
## Style Analysis (Data as of 12-31-2019)

### Style Analysis

Morningstar Style Box US Stock



Morningstar Style Box Non-US Stock



#### US Stock Funds

	Category	Super Sectors %			Asset Allocation %			Avg Mkt Cap M\$	
		Cyclical	Defensive	Sensitive	Cash	US Stock	Foreign		
1	BNY Mellon S&P 500 Index	Large Blend Index	30.76	25.17	44.05	0.21	98.84	0.95	71.20
2	Fidelity® Contrafund®	Large Growth	36.49	17.55	45.95	0.05	91.84	7.32	72.75
3	American Funds Washington Mutual R4	Large Value	28.19	25.23	46.59	3.72	87.81	8.16	92.42
4	BNY Mellon MidCap Index Inv	Mid-Cap Blend	45.93	17.53	36.54	0.50	99.44	0.06	4.68
5	Carillon Eagle Small Cap Growth R3	Small Growth	23.42	31.41	45.16	1.56	96.97	1.47	2.67
6	Delaware Small Cap Value A	Small Value	52.51	9.80	37.69	3.20	94.79	2.12	2.27

#### Non-US Stock Funds

	Category	Super Sectors %			Regional Exposure %			Market Maturity %			
		Cyclical	Defensive	Sensitive	Americas	Greater Asia	Greater Europe	Developed	EM%	Avg Mkt Cap M\$	
1	JPMorgan Emerging Markets Equity R4	Diversified Emerging Mkts	54.17	18.93	26.90	16.34	72.63	11.03	28.63	71.37	—
2	American Funds Europacific Growth R4	Foreign Large Blend	40.93	20.70	38.37	11.55	47.62	40.81	71.76	28.24	39.57
3	BNY Mellon International Stock Index Inv	Foreign Large Blend Index	39.30	27.32	33.39	1.17	36.64	62.19	99.47	0.53	35.74

#### Fixed Income Funds

	Category	Super Sectors %				Other Stats		Credit Quality %		
		US Govt Debt	Mtg	US Credit	Non US	Avg Eff Duration	Inv Grade	Below Inv Grade	NR/NA	
1	BlackRock Inflation Protected Bond Inv A	Inflation-Protected Bond	92.27	3.09	0.17	0.00	7.74	99.78	0.22	0.00
2	Baird Aggregate Bond Inv	Intermediate-Term Bond	24.33	25.13	41.86	0.00	5.87	99.70	0.30	0.00
3	PIMCO Income A	Multisector Bond	23.47	13.75	18.66	0.00	0.41	81.00	19.00	0.00
4	Federated Government Ultrashrt Dur Svc	Ultrashort Bond	15.26	56.99	0.00	0.00	0.38	100.00	0.00	0.00