

CAMPAIGN LEGAL CENTER INC 401K

Screens Summary (Data as of 12-31-2020)

⊖ Fund Removed from Approved List ⚠ Fund on Watch List

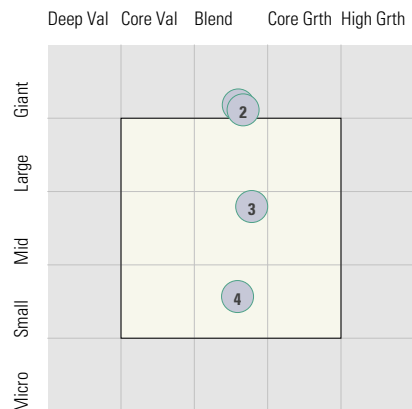
Name	Ticker	Asset Class	Trailing Performance and Risk				Management			Style		Expense			
			1 Yr	3 Yr	5 Yr	10 Yr	Pass/ Fail	Std Dev 3 Yr %	Beta 3 Yr %	Tenure	Pass/ Fail	Style Box	Pass/ Fail	Exp Ratio	Pass/ Fail
US Stock															
Vanguard Dividend Growth Inv	VDIGX	Large Blend	12.06	13.70	13.53	13.15	✓	15.75	0.80	14.92	✓	☐	✖	0.27	✓
<i>percentile rank</i>			76	35	55	37									
<i># of funds in category</i>			1,369	1,237	1,078	817									
Vanguard 500 Index Admiral	VFIAX	Large Blend Index	18.37	14.14	15.18	13.85	✓	18.80	1.00	4.68	✓	☐	✓	0.04	✓
<i>percentile rank</i>			38	24	20	12									
<i># of funds in category</i>			1,369	1,237	1,078	817									
Vanguard Mid Cap Index Admiral	VIMAX	Mid-Cap Blend	18.24	12.04	13.28	12.40	✓	21.69	0.98	22.63	✓	☐	✓	0.05	✓
<i>percentile rank</i>			17	15	19	11									
<i># of funds in category</i>			407	374	309	215									
DFA US Small Cap I	DFSTX	Small Blend	11.17	5.55	10.13	10.31	✓	25.43	0.98	8.85	✓	☐	✓	0.35	✓
<i>percentile rank</i>			52	65	61	41									
<i># of funds in category</i>			671	629	517	367									
Non-US Stock															
American Funds Intl Gr and Inc R6	RIGGX	Foreign Large Blend	8.20	5.84	8.99	6.06	✓	19.62	1.07	12.26	✓	☐	✓	0.54	✓
<i>percentile rank</i>			55	19	20	21									
<i># of funds in category</i>			780	674	584	383									
Fixed Income															
Vanguard Inflation-Protected Secs Adm	VAIPX	Inflation-Protected Bond	10.96	5.77	4.96	3.69	✓	3.67	0.94	9.38	✓	—	—	0.10	✓
<i>percentile rank</i>			32	36	33	22									
<i># of funds in category</i>			207	197	173	117									
Baird Aggregate Bond Inst	BAGIX	Intermediate-Term Bond	8.63	5.84	5.04	4.68	✓	3.81	1.07	20.27	✓	☐	—	0.30	✓
<i>percentile rank</i>			22	14	11	5									
<i># of funds in category</i>			416	381	331	253									
Federated Hermes Govt Ultrashort R6	FGULX	Ultrashort Bond	1.39	1.82	—	—	✓	0.48	0.05	23.49	✓	—	—	0.24	✓
<i>percentile rank</i>			53	66	—	—									
<i># of funds in category</i>			212	172	134	67									
Balanced															
American Funds American Balanced R6	RLBGX	Moderate Allocation	11.22	9.07	10.36	10.27	✓	10.98	0.94	22.01	✓	—	✓	0.26	✓
<i>percentile rank</i>			57	32	21	5									
<i># of funds in category</i>			673	636	576	414									

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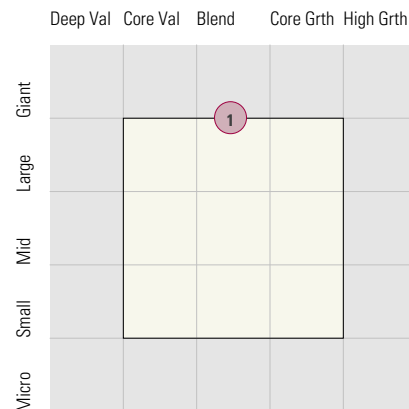
Style Analysis (Data as of 12-31-2020)

Style Analysis

Morningstar Style Box US Stock



Morningstar Style Box Non-US Stock



● US Stock Funds		Super Sectors %			Asset Allocation %			
	Category	Cyclical	Defensive	Sensitive	Cash	US Stock	Foreign	Avg Mkt Cap M\$
1	Vanguard Dividend Growth Inv	36.37	35.11	28.52	2.35	88.31	9.34	82.14
2	Vanguard 500 Index Admiral	28.52	27.38	44.10	0.70	98.04	1.26	71.43
3	Vanguard Mid Cap Index Admiral	36.74	25.14	38.10	0.03	97.31	2.65	10.75
4	DFA US Small Cap I	38.03	18.93	43.03	0.52	98.37	1.09	1.49

● Non-US Stock Funds		Super Sectors %			Regional Exposure %			Market Maturity %		
	Category	Cyclical	Defensive	Sensitive	Americas	Greater Asia	Greater Europe	Developed	EM%	Avg Mkt Cap M\$
1	American Funds Intl Gr and Inc R6	36.51	29.82	33.67	11.85	32.83	55.32	83.01	16.99	28.99

● Fixed Income Funds		Super Sectors %				Other Stats		Credit Quality %		
	Category	US Govt Debt	Mtg	US Credit	Non US	Avg Eff Duration	Inv Grade	Below Inv Grade	NR/NA	
1	Vanguard Inflation-Protected Secs Adm	99.97	0.00	0.00	0.00	7.26	100.00	0.00	0.00	
2	Baird Aggregate Bond Inst	22.40	26.93	42.38	0.00	5.69	99.40	0.60	0.00	
3	Federated Hermes Govt Ultrashort R6	15.26	56.99	0.00	0.00	0.38	100.00	0.00	0.00	