

MHSCMC 403(B) PLAN

Screens Summary (Data as of 12-31-2020)

Fund Removed from Approved List
 Fund on Watch List

Name	Ticker	Asset Class	Trailing Performance and Risk				Management			Style		Expense				
			1 Yr	3 Yr	5 Yr	10 Yr	Pass/ Fail	Std Dev 3 Yr %	Beta 3 Yr %	Tenure	Pass/ Fail	Style Box	Pass/ Fail	Exp Ratio	Pass/ Fail	
US Stock																
BNY Mellon S&P 500 Index	PEOPX	Large Blend Index	17.77	13.60	14.63	13.33		18.80	1.00	20.77				0.50		
<i>percentile rank</i>			45	38	34	31										
<i># of funds in category</i>			1,369	1,237	1,078	817										
Fidelity® Contrafund®	FCNTX	Large Growth	32.50	19.01	18.16	15.39		19.60	0.97	30.31				0.85		
<i>percentile rank</i>			54	60	51	47										
<i># of funds in category</i>			1,291	1,204	1,081	796										
American Funds Washington Mutual R4	RWMEX	Large Value	7.71	9.45	12.29	12.13		17.18	0.90	23.52				0.62		
<i>percentile rank</i>			91	83	77	63										
<i># of funds in category</i>			1,369	1,237	1,078	817										
BNY Mellon MidCap Index Inv	PESPX	Mid-Cap Blend	13.10	7.91	11.82	10.98		23.66	1.06	20.77				0.50		
<i>percentile rank</i>			46	55	46	39										
<i># of funds in category</i>			407	374	309	215										
Carillon Eagle Small Cap Growth R3	HSRRX	Small Growth	36.90	15.20	15.49	12.29		25.16	0.98	25.02				1.34		
<i>percentile rank</i>			47	65	68	72										
<i># of funds in category</i>			616	576	505	383										
Delaware Small Cap Value A	DEV LX	Small Value	-1.47	1.26	8.73	8.27		27.04	1.01	23.68				1.15		
<i>percentile rank</i>			77	62	32	40										
<i># of funds in category</i>			416	386	358	259										
Non-US Stock																
JPMorgan Emerging Markets Equity R4	JHUKX	Diversified Emerging Mkts	34.68	14.25	—	—		20.82	1.01	15.34				1.04		
<i>percentile rank</i>			8	5	—	—										
<i># of funds in category</i>			797	697	597	279										
American Funds Europacific Growth R4	RE REX	Foreign Large Blend	24.81	10.35	12.08	7.77		19.14	1.02	19.60				0.81		
<i>percentile rank</i>			34	46	44	43										
<i># of funds in category</i>			452	388	318	234										
BNY Mellon International Stock Index Inv	DIISX	Foreign Large Blend Index	7.50	3.97	7.15	5.06		17.86	0.97	10.52				0.60		
<i>percentile rank</i>			65	61	66	60										
<i># of funds in category</i>			780	674	584	383										
Alternative																
T. Rowe Price Global Real Estate Adv	PAGEX	Global Real Estate	-4.13	2.91	3.79	5.63		17.78	0.88	5.76				1.15		
<i>percentile rank</i>			33	50	75	48										
<i># of funds in category</i>			204	187	166	100										
Fixed Income																
BlackRock Inflation Protected Bond Inv A	BPRAX	Inflation-Protected Bond	11.53	5.64	4.70	3.18		4.08	1.04	3.88		—	—	0.90		
<i>percentile rank</i>			18	42	44	51										
<i># of funds in category</i>			207	197	173	117										

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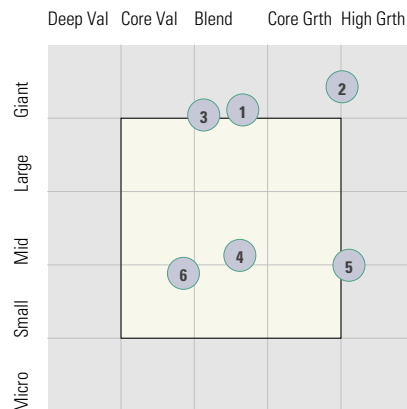
Name	Ticker	Asset Class	Trailing Performance and Risk				Management			Style		Expense				
			1 Yr	3 Yr	5 Yr	10 Yr	Pass/ Fail	Std Dev 3 Yr %	Beta 3 Yr %	Tenure	Pass/ Fail	Style Box	Pass/ Fail	Exp Ratio	Pass/ Fail	
Baird Aggregate Bond Inv	BAGSX	Intermediate-Term Bond	8.42	5.59	4.80	4.42		3.82	1.07	20.27			—	0.55		
<i>percentile rank</i>			25	21	21	11										
<i># of funds in category</i>			416	381	331	253										
PIMCO Income A	PONAX	Multisector Bond	5.38	4.35	5.88	6.94		5.78	0.88	13.77		—	—	1.49		
<i>percentile rank</i>			56	57	33	2										
<i># of funds in category</i>			340	299	262	138										
Federated Hermes Govt Ultrashort Svc	FEUSX	Ultrashort Bond	1.28	1.70	1.27	0.73		0.47	0.05	23.49		—	—	0.36		
<i>percentile rank</i>			59	74	87	82										
<i># of funds in category</i>			212	172	134	67										
Balanced																
BlackRock Global Allocation Inv A	MDLOX	World Allocation	20.79	9.36	8.98	6.51		12.41	1.05	4.00				1.08		
<i>percentile rank</i>			4	3	15	31										
<i># of funds in category</i>			475	415	362	220										

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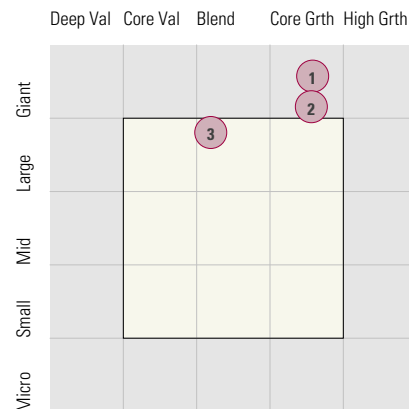
Style Analysis (Data as of 12-31-2020)

Style Analysis

Morningstar Style Box US Stock



Morningstar Style Box Non-US Stock



US Stock Funds

	Category	Super Sectors %			Asset Allocation %			Avg Mkt Cap M\$	
		Cyclical	Defensive	Sensitive	Cash	US Stock	Foreign		
1	BNY Mellon S&P 500 Index	Large Blend Index	28.61	27.32	44.07	0.31	98.38	1.26	71.20
2	Fidelity® Contrafund®	Large Growth	34.92	17.09	47.99	0.87	91.05	7.18	72.75
3	American Funds Washington Mutual R4	Large Value	25.88	30.98	43.14	5.07	86.70	7.96	92.42
4	BNY Mellon MidCap Index Inv	Mid-Cap Blend	42.30	21.03	36.65	0.84	98.81	0.26	4.68
5	Carillon Eagle Small Cap Growth R3	Small Growth	16.75	39.98	43.27	0.33	97.31	2.36	2.67
6	Delaware Small Cap Value A	Small Value	53.48	10.44	36.08	3.65	93.39	2.07	2.27

Non-US Stock Funds

	Category	Super Sectors %			Regional Exposure %			Market Maturity %			
		Cyclical	Defensive	Sensitive	Americas	Greater Asia	Greater Europe	Developed	EM%	Avg Mkt Cap M\$	
1	JPMorgan Emerging Markets Equity R4	Diversified Emerging Mkts	50.82	20.07	29.10	16.84	74.58	8.58	31.23	68.77	—
2	American Funds Europacific Growth R4	Foreign Large Blend	38.16	26.01	35.83	9.53	46.78	43.69	72.93	27.07	39.57
3	BNY Mellon International Stock Index Inv	Foreign Large Blend Index	35.84	31.39	32.77	0.83	37.57	61.61	99.57	0.43	35.74

Fixed Income Funds

	Category	Super Sectors %				Avg Eff Duration	Credit Quality %			
		US Govt Debt	Mtg	US Credit	Non US		Inv Grade	Below Inv Grade	NR/NA	
1	BlackRock Inflation Protected Bond Inv A	Inflation-Protected Bond	95.14	0.34	1.52	0.00	6.90	99.78	0.22	0.00
2	Baird Aggregate Bond Inv	Intermediate-Term Bond	22.40	26.93	42.38	0.00	5.69	99.40	0.60	0.00
3	PIMCO Income A	Multisector Bond	23.42	14.10	18.31	0.00	0.91	81.00	19.00	0.00
4	Federated Hermes Govt Ultrashort Svc	Ultrashort Bond	15.26	56.99	0.00	0.00	0.38	100.00	0.00	0.00