Screens Summary (Data as of 12-31-2023)

		er Asset Class	Trailing Performance and Risk				Management Style					Expense		ESG Metrics				
Name	Ticker		1 Yr	3 Yr	5 Yr	10 Yr		Std Dev 3 Yr %	Beta 3 Yr %	Tenure	Pass/ Fail	Style Box	Pass/ Fail	Exp Ratio	Pass/ Fail	Sustain. Rating <i>Updated</i>	Commit. Level <i>Updated</i>	Carbon Risk <i>Updateo</i>
JS Stock																oputicu	opulicu	opullo
	VDICY	Lorgo Pland	8.10	8.68	13.50	10.76	ø	15.01		1.50	0			0.30	ø	3	2-Basic	Low Ris
Vanguard Dividend Growth Inv percentile rank	VDIGX	Large Blend	8.10 <i>97</i>	8.68 58	13.50 73	10.76 51		15.01	-	1.50				0.30	•	3	Z-Dasic	LOW HIS
# of funds in category			1,591	1,445		996										11-30-2023	02-15-2022	12-31-202
Vanguard 500 Index Admiral	VFIAX	Large Blend	26.24	9.96	15.65	11.99		17.54		6.09			<u></u>	0.04		3	1-Low	Low Ris
percentile rank		Index	27	28	21	10		17.01		0.00				0.01		0	1 2011	2011 110
# of funds in category			1,591	1,445	1,323	996										11-30-2023	02-15-2022	12-31-202
Vanguard Mid Cap Index Admiral	VIMAX	Mid-Cap Blend	15.98	5.49	12.71	9.41	0	19.20	-	2.45	8		0	0.05	0	4	1-Low	Mediur Risk
percentile rank			52	73	31	17												пізк
# of funds in category			473	432	403	267										11-30-2023	02-15-2022	12-31-202
DFA US Small Cap I	DFSTX	Small Blend	17.64	9.93	12.45	8.07	0	20.33	-	11.85	0	⊞	0	0.27	0	3	-	Mediur Risk
percentile rank			36	14	21	26												TION
# of funds in category			672	651	614	440										11-30-2023	-	12-31-20
lon-US Stock																		
American Funds Intl Gr and Inc R6	RIGGX	Foreign Large Blend	15.72	2.64	8.33	4.04	ø	16.69	_	15.26	ø		ø	0.54	ø	2	1-Low	Low Ris
percentile rank		biona	63	53	31	52												
# of funds in category			837	782	710	467										11-30-2023	02-15-2022	12-31-20
ixed Income																		
Vanguard Inflation-Protected Secs Adm	VAIPX	Inflation- Protected Bond	3.79	-1.12	3.02	2.33	ø	7.12	-	2.15	8	_	_	0.10	ø	3	-	-
percentile rank			52	55	54	20												
# of funds in category			234	221	214	152										11-30-2023	-	-
Baird Aggregate Bond Inst	BAGIX	Intermediate- Term Bond	6.43	-3.14	1.56	2.25	ø	7.38	-	23.27	ø			0.30	ø	3	1-Low	-
percentile rank			20	31	18	9												
# of funds in category			566	510	457	329										11-30-2023	02-15-2022	-
Lincoln Stable Value Account -L7NGPA		Stable Value	-	-	-	-	_	-	-	40.69	0	_	—	-	—	-	-	-
percentile rank			-	-	-	-												
# of funds in category			75	-	-	-										-	-	-
Federated Hermes Govt Ultrashort R6	FGULX	Ultrashort Bond	5.13	1.85	1.82	-	0	0.86	-	26.49	ø	—		0.24	ø	-	-	-
percentile rank			79	65	77	-												
# of funds in category			245	216	195	116										-	-	-
Balanced																		
American Funds American Balanced R6	RLBGX	Moderate Allocation	14.37	5.40	9.26	7.88	ø	12.00	-	25.01	ø	_	ø	0.25	ø	2	1-Low	Low Ris
percentile rank			41	14	26	12												
# of funds in category			905	850	795	591										11-30-2023	02-15-2022	12-31-202

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Fund on Watch List

Fund Removed from Approved List



CAMPAIGN LEGAL CENTER INC 401K

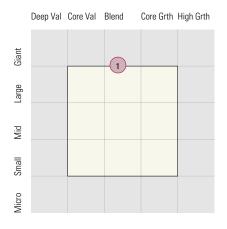
Style Analysis (Data as of 12-31-2023)

Style Analysis

Morningstar Style Box US Stock



Morningstar Style Box Non-US Stock



US Stock Funds			Super Sectors %				Asset A	llocation	%			
		Category	Cyclical	Defensive Sensitive		 e	Cash	US	Foreign	Avg Mkt		
								Stock		Cap M\$		
1	Vanguard Dividend Growth Inv	Large Blend	33.94	35.31	30.76		1.44	92.51	6.04	162.71		
2	Vanguard 500 Index Admiral	Large Blend Index	28.24	21.13	50.64		0.27	99.17 97.81 97.16	0.56	241.88 27.67		
3	Vanguard Mid Cap Index Admiral	Mid-Cap Blend	34.17	21.66	44.15		0.75		1.44			
4	DFA US Small Cap I	Small Blend	40.17	16.80	43.04		1.15		1.66	2.93		
\bigcirc	Non-US Stock Funds		Super S			Regional Exposure %			Market Maturity %			
		Category	Cyclical	clical Defensive Sensitive		America	s Greater	Greater	Develop-	EM%	Avg Mkt	
								Asia	Europe	ed		Cap M\$
1	American Funds Intl Gr and Inc R6	Foreign Large Blend	35.54	24.92	39.53		15.01	27.74	57.25	86.52	13.48	48.53
\bigcirc	Fixed Income Funds		Super Sectors %					Other Stats		Credit Quality %		
		Category	US Govt	Mtg	US	Non		Avg Eff		Inv	Below	NR/
			Debt		Credit	US		Duration		Grade	Inv Grad	e NA
1	Vanguard Inflation-Protected Secs Adm	Inflation-Protected Bond	99.62	0.00	0.00	0.00		6.48		99.91	0.00	0.09
2	Baird Aggregate Bond Inst	Intermediate-Term Bond	22.55	25.51	45.75	0.00		6.15		99.90	0.10	0.00
3	Lincoln Stable Value Account -L7NGPA	Stable Value	-	-	-	0.00		-		0.00	0.00	_
4	Federated Hermes Govt Ultrashort R6	Ultrashort Bond	3.96	68.84	0.00	0.00		0.57		100.00	0.00	0.00

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