

# CAMPAIGN LEGAL CENTER INC 401K

## Screens Summary (Data as of 12-31-2024)

- Fund Removed from Approved List

! Fund on Watch List

Name	Ticker	Asset Class	Trailing Performance and Risk						Management Style		Expense		ESG Metrics					
			1 Yr	3 Yr	5 Yr	10 Yr	Pass/ Fail	Std Dev 3 Yr %	Beta 3 Yr %	Tenure	Pass/ Fail	Style Box	Pass/ Fail	Exp Ratio	Pass/ Fail	Sustain. Rating	Commit. Level	Carbon Risk
																Updated	Updated	Updated
<strong>US Stock</strong>																		
Vanguard 500 Index Admiral	VFIAX	Large Blend Index	24.97	8.89	14.48	13.06	Pass	17.40	1.00	7.09	Pass	Pass	Pass	0.04	Pass	3	1-Low	Low Risk
percentile rank			24	23	21	8												
# of funds in category			1,468	1,339	1,232	914										12-31-2024	02-15-2022	12-31-2022
<strong>Non-US Stock</strong>																		
American Funds New World R6	RNWGX	Diversified Emerging Mkts	6.88	-0.94	5.07	6.57	Pass	15.98	0.79	25.56	Pass	Pass	Pass	0.57	Pass	3	1-Low	Medium Risk
percentile rank			44	39	16	1												
# of funds in category			794	714	639	434										12-31-2024	02-15-2022	12-31-2022
Vanguard Developed Markets Index Admiral	VTMGX	Foreign Large Blend Index	3.04	0.89	4.76	5.47	Pass	18.00	1.09	11.86	Pass	Pass	Pass	0.08	Pass	3	1-Low	Low Risk
percentile rank			75	50	42	28												
# of funds in category			771	705	668	442										12-31-2024	02-15-2022	12-31-2022
Vanguard International Value Inv	VTRIX	Foreign Large Value	1.04	1.21	4.06	4.61	Pass	17.15	0.97	14.61	Pass	Pass	Fail	0.39	Pass	3	—	Medium Risk
percentile rank			86	83	66	40										12-31-2024	—	12-31-2022
# of funds in category			380	353	326	225												
<strong>Alternative</strong>																		
Vanguard Real Estate Index Admiral	VGSLX	Real Estate	4.92	-4.69	2.99	5.06	Pass	21.84	1.03	28.65	Pass	—	Pass	0.13	Pass	3	1-Low	Low Risk
percentile rank			66	62	64	52												
# of funds in category			229	219	203	150										12-31-2024	02-15-2022	12-31-2022
<strong>Fixed Income</strong>																		
Baird Aggregate Bond Inst	BAGIX	Intermediate-Term Bond	1.85	-2.07	0.11	1.76	Pass	7.95	1.01	24.27	Pass	Pass	—	0.30	Pass	4	1-Low	—
percentile rank			34	28	27	18												
# of funds in category			542	482	434	294										12-31-2024	02-15-2022	—

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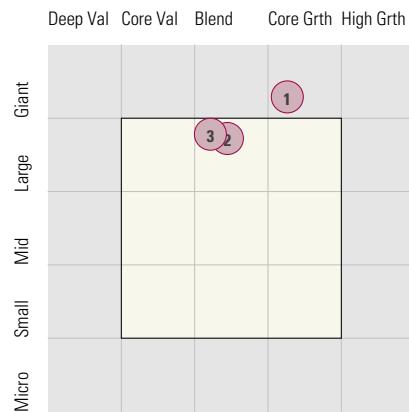
## Style Analysis (Data as of 12-31-2024)

### Style Analysis

Morningstar Style Box US Stock



Morningstar Style Box Non-US Stock



### US Stock Funds

	Category	Super Sectors %			Asset Allocation %			Avg Mkt Cap M\$	
		Cyclical	Defensive	Sensitive	Cash	US Stock	Foreign		
1	Vanguard 500 Index Admiral	Large Blend Index	28.32	18.14	53.53	0.10	99.34	0.56	362.38

### Non-US Stock Funds

	Category	Super Sectors %			Regional Exposure %			Market Maturity %			
		Cyclical	Defensive	Sensitive	Americas	Greater Asia	Greater Europe	Developed	EM%	Avg Mkt Cap M\$	
1	American Funds New World R6	Diversified Emerging Mkts	38.67	17.60	43.75	31.65	47.64	20.71	56.63	43.37	80.99
2	Vanguard Developed Markets Index Admiral	Foreign Large Blend Index	42.13	20.07	37.81	11.37	35.62	53.00	99.40	0.60	32.20
3	Vanguard International Value Inv	Foreign Large Value	46.55	15.32	38.13	9.08	40.49	50.42	81.66	18.34	30.78

### Fixed Income Funds

	Category	Super Sectors %			Other Stats		Credit Quality %			
		US Govt Debt	Mtg Credit	US Non US	Avg Eff Duration	Inv Grade	Below Inv Grade	NR/ NA		
1	Baird Aggregate Bond Inst	Intermediate-Term Bond	28.07	21.85	43.22	0.00	6.08	99.80	0.20	0.00