

# INDIEGOGO INC 401K PLAN

## Screens Summary (Data as of 06-30-2021)

⊖ Fund Removed from Approved List    ⚠ Fund on Watch List

Name	Ticker	Asset Class	Trailing Performance and Risk				Management			Style		Expense				
			1 Yr	3 Yr	5 Yr	10 Yr	Pass/ Fail	Std Dev 3 Yr %	Beta 3 Yr %	Tenure	Pass/ Fail	Style Box	Pass/ Fail	Exp Ratio	Pass/ Fail	
<b>US Stock</b>																
DFA US Core Equity 1 I	DFEOX	Large Blend	47.07	16.58	16.95	13.90	✔	20.82	1.11	9.34	✔	☒	✔	0.15	✔	
<i>percentile rank</i>			13	59	43	43										
<i># of funds in category</i>			1,395	1,265	1,107	825										
Vanguard 500 Index Admiral	VFIAX	Large Blend Index	40.83	18.66	17.62	14.81	✔	18.53	1.00	5.18	✔	☒	✔	0.04	✔	
<i>percentile rank</i>			50	26	25	13										
<i># of funds in category</i>			1,395	1,265	1,107	825										
State St Russell Lg Cap Gr® Indx NL Cl C		Large Growth	42.36	25.08	23.59	17.82	✔	19.77	1.00	22.01	✔	☒	✔	0.04	✔	
<i>percentile rank</i>			39	24	29	20										
<i># of funds in category</i>			1,244	1,143	1,033	765										
Vanguard Equity-Income Adm	VEIRX	Large Value	37.84	12.67	12.29	12.50	✔	17.60	0.87	13.88	✔	☒	✔	0.19	✔	
<i>percentile rank</i>			71	39	48	12										
<i># of funds in category</i>			1,215	1,146	1,017	744										
Vanguard Mid-Cap Growth Index Admiral	VMGMX	Mid-Cap Growth	43.79	21.57	19.20	—	✔	21.28	0.97	8.36	✔	☒	✔	0.07	✔	
<i>percentile rank</i>			58	39	53	—										
<i># of funds in category</i>			581	548	491	381										
Vanguard Mid-Cap Value Index Admiral	VMVAX	Mid-Cap Value	50.10	11.07	12.09	—	✔	23.08	0.99	14.88	✔	☒	✔	0.07	✔	
<i>percentile rank</i>			72	52	48	—										
<i># of funds in category</i>			416	397	348	248										
State St Russell Sm Cap® Gr Indx NL Cl C		Small Growth	51.27	15.77	18.63	13.42	✔	25.55	1.00	11.83	✔	☒	✔	0.05	✔	
<i>percentile rank</i>			59	70	63	66										
<i># of funds in category</i>			614	578	512	388										
State St Russell Sm Cp® Val Indx NL Cl C		Small Value	72.81	10.36	13.67	10.85	✔	26.67	0.99	11.83	✔	☒	✔	0.05	✔	
<i>percentile rank</i>			42	32	24	28										
<i># of funds in category</i>			431	407	381	285										
<b>Non-US Stock</b>																
Vanguard Emerging Mkts Stock Idx Adm	VEMAX	Diversified Emerging Mkts	38.72	11.60	11.92	3.91	✔	18.50	0.97	12.84	✔	☒	✔	0.14	✔	
<i>percentile rank</i>			66	39	55	60										
<i># of funds in category</i>			791	701	602	308										
Vanguard Developed Markets Index Admiral	VTMGX	Foreign Large Blend Index	35.81	9.14	10.90	6.38	✔	18.56	1.04	8.36	✔	☒	✔	0.07	✔	
<i>percentile rank</i>			31	38	34	23										
<i># of funds in category</i>			760	678	584	390										
Vanguard International Growth Adm	VWILX	Foreign Large Growth	51.23	23.33	23.66	12.55	✔	21.12	1.04	18.41	✔	☒	✔	0.33	✔	
<i>percentile rank</i>			1	3	4	4										
<i># of funds in category</i>			445	384	323	229										
Vanguard International Value Inv	VTRIX	Foreign Large Value	41.27	8.63	10.59	5.81	✔	19.97	1.10	11.10	✔	☒	✔	0.35	✔	
<i>percentile rank</i>			24	10	5	14										
<i># of funds in category</i>			352	317	271	182										
Vanguard Total World Stock Index Admiral	VTWAX	World Stock	40.52	—	—	—	—	—	—	8.36	✔	—	✔	0.10	✔	
<i>percentile rank</i>			32	—	—	—										
<i># of funds in category</i>			333	283	240	144										

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<b>Alternative</b>															
Invesco Balanced-Risk Commodity Strat R6	IBRFX	Commodities Broad Basket	47.99	5.27	3.19	—		16.74	1.00	10.59		—	—	1.15	
<i>percentile rank</i>			58	26	48	—									
<i># of funds in category</i>			115	105	88	55									
Vanguard Real Estate Index Admiral	VGSLX	Real Estate	34.37	11.96	7.08	9.73		18.49	0.93	25.15		—		0.12	
<i>percentile rank</i>			64	34	48	29									
<i># of funds in category</i>			247	229	200	144									
<b>Fixed Income</b>															
Western Asset Core Plus Bond IS	WAPSX	Core Plus Bond	3.24	6.90	4.79	4.91		5.49	1.25	14.51		—	—	0.42	
<i>percentile rank</i>			35	11	10	6									
<i># of funds in category</i>			587	550	478	341									
Vanguard High-Yield Corporate Adm	VWEAX	High Yield Bond	11.64	7.07	6.47	6.24		8.34	0.87	13.38		—	—	0.13	
<i>percentile rank</i>			83	29	44	17									
<i># of funds in category</i>			687	638	560	364									
Vanguard Inflation-Protected Secs Adm	VAIPX	Inflation- Protected Bond	6.47	6.41	4.02	3.33		3.74	0.94	9.87		—	—	0.10	
<i>percentile rank</i>			51	32	40	19									
<i># of funds in category</i>			206	202	176	123									
Vanguard Total Bond Market Index Adm	VBTLX	Intermediate- Term Bond	-0.42	5.38	2.99	3.36		3.63	1.04	8.36			—	0.05	
<i>percentile rank</i>			78	43	53	48									
<i># of funds in category</i>			439	405	350	266									
PIMCO Short-Term Instl	PTSHX	Ultrashort Bond	1.24	2.04	2.32	1.81		2.37	0.12	10.50		—	—	0.55	
<i>percentile rank</i>			30	34	5	11									
<i># of funds in category</i>			234	204	163	85									
Templeton Global Bond R6	FBNRX	World Bond	-2.19	-0.94	1.10	—		5.93	-0.56	19.51		—		0.54	
<i>percentile rank</i>			96	94	92	—									
<i># of funds in category</i>			351	310	279	111									
<b>Target Date</b>															
Vanguard Target Retirement 2015 Inv	VTXVX	Target Date	13.56	8.44	7.76	6.96		7.26	0.83	8.36		—		0.12	
<i>percentile rank</i>			95	79	79	55									
<i># of funds in category</i>			117	102	76	44									
Vanguard Target Retirement 2020 Inv	VTWNX	Target Date	18.94	10.01	9.39	8.02		9.62	0.99	8.36		—		0.13	
<i>percentile rank</i>			56	41	34	24									
<i># of funds in category</i>			168	153	114	66									
Vanguard Target Retirement 2025 Inv	VTTVX	Target Date	22.72	11.10	10.56	8.74		11.34	1.03	8.36		—		0.13	
<i>percentile rank</i>			41	32	29	16									
<i># of funds in category</i>			214	196	154	90									
Vanguard Target Retirement 2030 Inv	VTHRX	Target Date	26.02	11.87	11.49	9.33		12.69	1.00	8.36		—		0.14	
<i>percentile rank</i>			46	36	36	21									
<i># of funds in category</i>			215	195	155	86									

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Vanguard Target Retirement 2035 Inv	VTTHX	Target Date	29.32	12.60	12.39	9.89	✔	14.04	0.96	8.36	✔	—	✔	0.14	✔
<i>percentile rank</i>			63	41	41	27									
<i># of funds in category</i>			207	193	151	87									
Vanguard Target Retirement 2040 Inv	VFORX	Target Date	32.67	13.31	13.30	10.39	✔	15.39	0.95	8.36	✔	—	✔	0.14	✔
<i>percentile rank</i>			60	41	35	28									
<i># of funds in category</i>			209	195	155	86									
Vanguard Target Retirement 2045 Inv	VTIVX	Target Date	36.13	14.07	13.93	10.70	✔	16.63	0.97	8.36	✔	—	✔	0.15	✔
<i>percentile rank</i>			49	33	30	20									
<i># of funds in category</i>			207	193	151	86									
Vanguard Target Retirement 2050 Inv	VFIFX	Target Date	36.39	14.15	13.97	10.72	✔	16.65	0.95	8.36	✔	—	✔	0.15	✔
<i>percentile rank</i>			72	38	38	20									
<i># of funds in category</i>			209	195	155	79									
Vanguard Target Retirement 2055 Inv	VFFVX	Target Date	36.40	14.13	13.96	10.72	✔	16.64	0.95	8.36	✔	—	✔	0.15	✔
<i>percentile rank</i>			75	43	44	28									
<i># of funds in category</i>			207	193	148	64									
Vanguard Target Retirement 2060 Inv	VTTSX	Target Date	36.39	14.13	13.96	—	✔	16.63	1.46	8.36	✔	—	✔	0.15	✔
<i>percentile rank</i>			76	48	57	—									
<i># of funds in category</i>			201	177	110	—									
Vanguard Target Retirement 2065 Inv	VLXVX	Target Date	36.34	14.06	—	—	✔	16.65	1.46	3.97	✔	—	✔	0.15	✔
<i>percentile rank</i>			83	64	—	—									
<i># of funds in category</i>			74	17	—	—									
Vanguard Target Retirement Income Inv	VTINX	Target Date	12.02	8.05	6.65	5.81	✔	6.10	0.84	8.36	✔	—	✔	0.12	✔
<i>percentile rank</i>			56	37	44	21									
<i># of funds in category</i>			159	142	118	79									
<b>Balanced</b>															
Vanguard LifeStrategy Cnsvr Gr Inv	VSCGX	Target Risk	14.91	9.24	7.94	6.67	✔	7.77	1.01	26.77	✔	—	✔	0.12	✔
<i>percentile rank</i>			81	34	35	30									
<i># of funds in category</i>			511	481	432	273									
Vanguard LifeStrategy Growth Inv	VASGX	Target Risk	31.85	13.20	12.77	9.88	✔	14.83	1.02	26.77	✔	—	✔	0.14	✔
<i>percentile rank</i>			59	23	24	25									
<i># of funds in category</i>			310	288	263	184									
Vanguard LifeStrategy Income Inv	VASIX	Target Risk	7.04	7.07	5.41	4.95	✔	4.71	0.96	26.77	✔	—	✔	0.11	✔
<i>percentile rank</i>			85	34	56	47									
<i># of funds in category</i>			193	177	164	103									
Vanguard LifeStrategy Moderate Gr Inv	VSMGX	Target Risk	23.14	11.27	10.37	8.35	✔	11.25	0.99	26.77	✔	—	✔	0.13	✔
<i>percentile rank</i>			77	47	51	51									
<i># of funds in category</i>			686	660	602	429									