

STANDARD SOLAR INC 401K

Screens Summary (Data as of 06-30-2026)

Fund Removed from Approved List

Fund on Watch List

Name	Ticker	Asset Class	Trailing Performance and Risk							Management		Style		Expense		ESG Metrics		
			1 Yr	3 Yr	5 Yr	10 Yr	Pass/ Fail	Std Dev 3 Yr %	Beta 3 Yr %	Tenure	Pass/ Fail	Style Box	Pass/ Fail	Exp Ratio	Pass/ Fail	Sustain. Rating	Commit. Level	Carbon Risk
																Updated	Updated	Updated
US Stock																		
American Funds Invmt Co of Amer R-6 percentile rank	RICGX	Large Blend	19.70 59	22.76 8	14.81 8	14.71 45	🟢	13.12	0.98	34.35	🟢	🇺🇸	🟢	0.27	🟢	2	-	Low Risk
# of funds in category			1,444	1,334	1,245	988										06-30-2026	-	12-31-2022
Vanguard 500 Index Admiral percentile rank	VFIAX	Large Blend Index	22.27 35	20.56 27	13.36 21	15.46 18	🟢	13.05	1.00	8.59	🟢	🇺🇸	🟢	0.04	🟢	3	1-Low	Low Risk
# of funds in category			1,444	1,334	1,245	988										06-30-2026	02-15-2022	12-31-2022
🟡 Brown Advisory Sustainable Growth I percentile rank	BAFWX	Large Growth	2.15 92	13.07 91	7.32 83	15.51 65	🟢	17.17	1.00	14.01	🟢	🇺🇸	🟢	0.60	🟢	4	3-Advanced	Low Risk
# of funds in category			1,189	1,108	1,057	865										06-30-2026	02-15-2022	12-31-2022
Vanguard Morn Value Index Admiral percentile rank	VVIAX	Large Value	25.91 24	18.00 28	12.30 18	12.66 23	🟢	11.56	0.90	1.36	🔴	🇺🇸	🟢	0.05	🟢	3	1-Low	Medium Risk
# of funds in category			1,214	1,161	1,097	928										06-30-2026	02-15-2022	12-31-2022
Vanguard Morn Mid Cap Growth Index Adm percentile rank	VMGMX	Mid-Cap Growth	8.50 65	15.00 48	6.06 32	12.44 38	🟢	17.34	0.94	2.91	🔴	🇺🇸	🟢	0.07	🟢	4	1-Low	Medium Risk
# of funds in category			573	553	535	460										06-30-2026	02-15-2022	12-31-2022
Vanguard Morn Mid Cap Value Index Adm percentile rank	VMVAX	Mid-Cap Value	22.61 44	15.14 43	9.45 48	10.76 46	🟢	13.40	0.89	2.91	🔴	🇺🇸	🟢	0.07	🟢	4	1-Low	Medium Risk
# of funds in category			467	439	418	347										06-30-2026	02-15-2022	12-31-2022
Vanguard Morn Small Cap Growth Idx Adm percentile rank	VSGAX	Small Growth	32.73 52	17.46 36	5.37 45	12.15 45	🟢	19.18	0.88	1.36	🔴	🇺🇸	🟢	0.07	🟢	4	1-Low	Medium Risk
# of funds in category			641	627	601	491										06-30-2026	02-15-2022	12-31-2022
Vanguard Morn Small Cap Value Index Adm percentile rank	VSIAX	Small Value	27.00 74	16.08 47	9.22 40	10.99 34	🟢	16.43	0.82	1.36	🔴	🇺🇸	🟢	0.07	🟢	5	1-Low	Medium Risk
# of funds in category			557	534	512	430										06-30-2026	02-15-2022	12-31-2022
Non-US Stock																		
American Funds New World R-6 percentile rank	RNWGX	Diversified Emerging Mkts	29.73 77	18.51 72	6.82 55	11.36 12	🟢	13.67	0.72	27.05	🟢	🇺🇸	🟢	0.57	🟢	4	1-Low	Medium Risk
# of funds in category			805	769	707	535										06-30-2026	02-15-2022	12-31-2022
Hartford Schroders International Stk SDR percentile rank	SCIJX	Foreign Large Blend	15.72 84	14.98 76	7.39 70	11.06 11	🟢	12.67	0.85	16.34	🟢	🇺🇸	🔴	0.69	🟢	4	-	Low Risk
# of funds in category			820	784	738	583										06-30-2026	-	12-31-2022
Vanguard Developed Markets Index Admiral percentile rank	VTMGX	Foreign Large Blend Index	28.62 11	19.26 19	10.10 17	10.50 20	🟢	13.86	0.97	13.36	🟢	🇺🇸	🟢	0.05	🟢	2	1-Low	Low Risk
# of funds in category			820	784	738	583										06-30-2026	02-15-2022	12-31-2022
American Funds EUPAC R-6 percentile rank	RERGX	Foreign Large Growth	23.72 15	16.01 26	5.51 39	9.91 30	🟢	13.84	0.97	25.10	🟢	🇺🇸	🟢	0.47	🟢	2	1-Low	Medium Risk
# of funds in category			423	399	382	265										06-30-2026	02-15-2022	12-31-2022
Causeway International Value Instl percentile rank	CIVIX	Foreign Large Value	22.75 64	17.88 70	12.85 28	10.82 30	🟢	14.38	1.00	24.69	🟢	🇺🇸	🔴	0.85	🟢	4	-	Low Risk
# of funds in category			400	376	364	289										06-30-2026	-	12-31-2022

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																Updated	Updated	Updated
Vanguard Total World Stock Index Admiral percentile rank	VTWAX	Global Stock	24.25	19.66	10.86	-	🟢	12.39	0.97	13.36	🟢	—	🟢	0.09	🟢	2	1-Low	Low Risk
# of funds in category			347	316	310	229										06-30-2026	02-15-2022	12-31-2022

Alternative

DWS Enhanced Commodity Strategy R6	SKRRX	Commodities Broad Basket	17.21	8.15	6.65	4.35		11.56	0.84	16.26		-	-	0.85		3	-	-
percentile rank			95	94	96	94												
# of funds in category			128	119	113	85										06-30-2026	-	-
Vanguard Real Estate Index Admiral	VGSLX	Real Estate	12.49	9.14	2.81	4.92		16.72	1.00	1.36		-		0.13		3	1-Low	Low Risk
percentile rank			71	57	68	65												
# of funds in category			248	239	231	185										06-30-2026	02-15-2022	12-31-2022

Fixed Income

PIMCO International Bond (USD-Hdg) Instl	PFORX	Global Bond	2.93	5.57	1.81	2.81		3.72	0.53	11.77		-	-	0.57		3	-	-
percentile rank			67	20	13	15												
# of funds in category			132	126	123	86										06-30-2026	-	-
Vanguard High-Yield Corporate Adm	VWEAX	High Yield Bond	5.72	8.18	4.05	5.26		3.99	0.91	3.84		-	-	0.12		1	-	-
percentile rank			45	53	38	40												
# of funds in category			654	628	591	483										04-30-2026	-	-
Vanguard Inflation-Protected Secs Adm	VAIPX	Inflation- Protected Bond	3.42	3.94	0.93	2.46		4.22	1.00	0.21		-	-	0.10		3	-	-
percentile rank			26	39	44	44												
# of funds in category			176	169	162	137										06-30-2026	-	-
Baird Aggregate Bond Inst	BAGIX	Intermediate- Term Bond	3.96	4.61	0.32	1.94		5.65	1.02	25.77			-	0.30		4	1-Low	-
percentile rank			29	24	23	18												
# of funds in category			545	509	471	351										06-30-2026	02-15-2022	-
Nuveen Core Impact Bond R6	TSBIX	Intermediate- Term Bond	4.41	4.80	0.29	1.90		5.47	0.98	13.78			-	0.35		4	4-Leader	-
percentile rank			12	11	24	24												
# of funds in category			545	509	471	351										05-31-2025	02-15-2022	-
Lincoln Stable Value Account -LNGPA		Stable Value	-	-	-	-	-	-	-	43.19		-	-	-	-	-	-	-
percentile rank			-	-	-	-												
# of funds in category			82	-	-	-												
Vanguard Ultra-Short-Term Bond Admiral	VUSFX	Ultrashort Bond	4.20	5.28	3.45	2.68		0.67	0.09	6.62		-	-	0.09		3	-	-
percentile rank			43	40	74	49												
# of funds in category			254	231	189	123										06-30-2026	-	-

Target Date

Vanguard Target Retirement 2020 Fund	VTWNX	Target Date	10.65	10.04	4.64	6.99		6.60	0.83	13.36		-		0.08		4	1-Low	-
percentile rank			81	72	72	51												
# of funds in category			145	139	121	84										06-30-2026	02-15-2022	-
Vanguard Target Retirement 2025 Fund	VTTVX	Target Date	13.63	12.13	5.84	8.17		7.91	0.91	13.36		-		0.08		3	1-Low	Low Risk
percentile rank			39	20	19	21												
# of funds in category			176	169	150	102										06-30-2026	02-15-2022	12-31-2022

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																Updated	Updated	Updated
Vanguard Target Retirement 2030 Fund percentile rank # of funds in category	VTHRX	Target Date	15.90 23 270	13.62 13 261	6.78 16 241	9.11 18 171	✔ 	8.94 	0.95 	13.36 	✔ 	— 	✔ 	0.08 	✔ 	3 	1-Low 	Low Risk
Vanguard Target Retirement 2035 Fund percentile rank # of funds in category	VTTHX	Target Date	17.63 33 265	14.83 20 257	7.61 21 237	9.98 31 168	✔ 	9.58 	0.93 	13.36 	✔ 	— 	✔ 	0.08 	✔ 	3 	1-Low 	Low Risk
Vanguard Target Retirement 2040 Fund percentile rank # of funds in category	VFORX	Target Date	19.33 46 270	16.04 38 259	8.42 37 239	10.83 31 171	✔ 	10.21 	0.92 	13.36 	✔ 	— 	✔ 	0.08 	✔ 	3 	1-Low 	Low Risk
Vanguard Target Retirement 2045 Fund percentile rank # of funds in category	VTIVX	Target Date	21.03 46 264	17.17 40 257	9.20 40 237	11.54 28 168	✔ 	10.85 	0.92 	13.36 	✔ 	— 	✔ 	0.08 	✔ 	3 	1-Low 	Low Risk
Vanguard Target Retirement 2050 Fund percentile rank # of funds in category	VFIFX	Target Date	22.70 41 269	18.26 29 259	9.89 26 239	11.91 21 171	✔ 	11.44 	0.93 	13.36 	✔ 	— 	✔ 	0.08 	✔ 	3 	1-Low 	Low Risk
Vanguard Target Retirement 2055 Fund percentile rank # of funds in category	VFFVX	Target Date	22.84 49 263	18.30 35 256	9.91 38 236	11.92 28 168	✔ 	11.48 	0.92 	13.36 	✔ 	— 	✔ 	0.08 	✔ 	3 	1-Low 	Low Risk
Vanguard Target Retirement 2060 Fund percentile rank # of funds in category	VTTSX	Target Date	22.82 57 262	18.29 39 255	9.91 39 235	11.92 40 127	✔ 	11.47 	1.19 	13.36 	✔ 	— 	✔ 	0.08 	✔ 	3 	1-Low 	Low Risk
Vanguard Target Retirement 2065 Fund percentile rank # of funds in category	VLXVX	Target Date	22.82 57 249	18.29 42 236	9.92 44 188	- - -	✔ 	11.47 	1.19 	8.97 	✔ 	— 	✔ 	0.08 	✔ 	3 	1-Low 	Low Risk
Vanguard Target Retirement 2070 Fund percentile rank # of funds in category	VSVNX	Target Date	22.81 65 145	18.29 1 23	- - -	- - -	✔ 	11.46 	0.92 	4.01 	✔ 	— 	✔ 	0.08 	✔ 	3 	- - 	Low Risk
Vanguard Target Retirement Income Fund percentile rank # of funds in category	VTINX	Target Date	9.72 63 201	9.11 52 197	4.06 47 181	5.35 48 122	✔ 	5.98 	0.93 	13.36 	✔ 	— 	✔ 	0.08 	✔ 	4 	1-Low 	- -
Balanced																		
Vanguard LifeStrategy 20/80 Inv percentile rank # of funds in category	VASIX	Target Risk	7.53 72 93	7.29 67 90	2.36 83 86	3.88 66 74	✔ 	5.84 	0.92 	4.35 	✔ 	☐ 	✔ 	0.10 	✔ 	3 	1-Low 	- -
Vanguard LifeStrategy 40/60 Inv percentile rank # of funds in category	VSCGX	Target Risk	11.74 52 247	10.41 26 240	4.53 34 233	6.22 25 191	✔ 	7.25 	0.95 	4.35 	✔ 	☐ 	✔ 	0.10 	✔ 	3 	1-Low 	- -
Vanguard LifeStrategy 60/40 Inv Shrs percentile rank # of funds in category	VSMGX	Target Risk	16.08 53 448	13.52 32 441	6.65 37 427	8.49 21 353	✔ 	8.89 	0.94 	4.35 	✔ 	☐ 	✔ 	0.10 	✔ 	3 	1-Low 	Low Risk
Vanguard LifeStrategy 80/20 Inv Shrs percentile rank # of funds in category	VASGX	Target Risk	20.50 27 199	16.67 16 195	8.78 23 191	10.76 13 160	✔ 	10.61 	0.96 	4.35 	✔ 	☐ 	✔ 	0.10 	✔ 	3 	1-Low 	Low Risk