

**MHSCMC 403(B) PLAN**

## Screens Summary (Data as of 09-30-2019)

Fund Removed from Approved List

Fund on Watch List

Name	Ticker	Asset Class	Trailing Performance and Risk				Management			Style		Expense			
			1 Yr	3 Yr	5 Yr	10 Yr	Pass/ Fail	Std Dev 3 Yr %	Beta 3 Yr %	Tenure	Pass/ Fail	Style Box	Pass/ Fail	Exp Ratio	Pass/ Fail
<b>US Stock</b>															
BNY Mellon S&P 500 Index	PEOPX	Large Blend Index	3.73	12.84	10.29	12.70		12.19	1.00	19.51				0.50	
<i>percentile rank</i>			45	35	31	30									
<i># of funds in category</i>			1,431	1,231	1,092	834									
Fidelity® Contrafund®	FCNTX	Large Growth	-1.29	14.88	11.59	13.65		13.82	1.01	29.05				0.81	
<i>percentile rank</i>			81	49	45	41									
<i># of funds in category</i>			1,390	1,254	1,121	831									
American Funds Washington Mutual R4	RWMEX	Large Value	5.77	12.80	9.71	12.69		10.48	0.84	22.26				0.64	
<i>percentile rank</i>			21	37	43	31									
<i># of funds in category</i>			1,431	1,231	1,092	834									
BNY Mellon MidCap Index Inv	PESPX	Mid-Cap Blend	-2.96	8.86	8.38	12.04		15.31	1.12	19.51				0.50	
<i>percentile rank</i>			65	56	30	31									
<i># of funds in category</i>			426	368	307	227									
Carillon Eagle Small Cap Growth R3	HSRRX	Small Growth	-12.13	8.21	7.48	11.57		17.79	0.99	23.76				1.32	
<i>percentile rank</i>			81	82	82	71									
<i># of funds in category</i>			664	585	521	401									
Delaware Small Cap Value A	DEV LX	Small Value	-5.10	7.16	6.73	11.18		17.90	0.99	22.43				1.15	
<i>percentile rank</i>			23	19	26	16									
<i># of funds in category</i>			420	384	341	235									
<b>Non-US Stock</b>															
JPMorgan Emerging Markets Equity R4	JHUKX	Diversified Emerging Mkts	11.18	-	-	-		-	-	14.09				1.04	
<i>percentile rank</i>			2	-	-	-									
<i># of funds in category</i>			838	701	569	244									
American Funds Europacific Growth R4	RESEX	Foreign Large Blend	0.80	7.00	4.65	5.70		12.26	1.05	18.34				0.84	
<i>percentile rank</i>			45	49	50	72									
<i># of funds in category</i>			467	396	340	250									
BNY Mellon International Stock Index Inv	DIISX	Foreign Large Blend Index	-1.55	6.02	2.86	4.46		11.10	0.96	12.45				0.60	
<i>percentile rank</i>			42	42	55	57									
<i># of funds in category</i>			727	614	492	372									
<b>Alternative</b>															
T. Rowe Price Global Real Estate Adv	PAGEX	Global Real Estate	10.92	3.87	5.64	8.44		10.73	0.94	4.50				1.15	
<i>percentile rank</i>			68	94	65	44									
<i># of funds in category</i>			230	203	162	115									
<b>Fixed Income</b>															
BlackRock Inflation Protected Bond Inv A	BPRAX	Inflation-Protected Bond	5.81	1.60	1.55	2.73		3.18	0.96	2.62		-	-	0.75	
<i>percentile rank</i>			58	73	67	63									
<i># of funds in category</i>			225	194	165	108									

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Baird Aggregate Bond Inv	BAGSX	Intermediate-Term Bond	10.33	3.03	3.47	4.46		3.29	0.98	19.01			—	0.55	
<i>percentile rank</i>			<i>21</i>	<i>23</i>	<i>14</i>	<i>10</i>									
<i># of funds in category</i>			<i>403</i>	<i>356</i>	<i>312</i>	<i>238</i>									
PIMCO Income A	PONAX	Multisector Bond	5.74	4.87	4.70	8.45		1.90	0.20	12.51		—	—	1.45	
<i>percentile rank</i>			<i>65</i>	<i>24</i>	<i>13</i>	<i>2</i>									
<i># of funds in category</i>			<i>326</i>	<i>293</i>	<i>238</i>	<i>122</i>									
Federated Government Ultrashrt Dur Svc	FEUSX	Ultrashort Bond	2.23	1.53	0.93	0.66		0.27	0.03	22.24		—	—	0.36	
<i>percentile rank</i>			<i>89</i>	<i>82</i>	<i>87</i>	<i>83</i>									
<i># of funds in category</i>			<i>198</i>	<i>154</i>	<i>133</i>	<i>61</i>									

**Balanced**

BlackRock Global Allocation Inv A	MDLOX	World Allocation	2.49	5.00	3.41	5.24		6.86	0.96	15.76				1.07	
<i>percentile rank</i>			<i>47</i>	<i>58</i>	<i>57</i>	<i>74</i>									
<i># of funds in category</i>			<i>450</i>	<i>376</i>	<i>309</i>	<i>183</i>									