

**ATL CORP RETIREMENT PLAN****Screens Summary (Data as of 09-30-2021)**

Fund Removed from Approved List

Fund on Watch List

Name	Ticker	Asset Class	Trailing Performance and Risk				Management			Style		Expense		ESG Metrics				
			1 Yr	3 Yr	5 Yr	10 Yr	Pass/ Fail	Std Dev 3 Yr %	Beta 3 Yr %	Tenure	Pass/ Fail	Style Box	Pass/ Fail	Exp Ratio	Pass/ Fail	Sustain. Rating <i>Updated</i>	Commit. Level <i>Updated</i>	Carbon Risk <i>Updated</i>
<b>US Stock</b>																		
Vanguard 500 Index Admiral	VFIAX	Large Blend Index	29.98	15.96	16.86	16.60	✓	18.82	1.00	5.43	✓	☐	✓	0.04	✓	3	1-Low	Low Risk
<i>percentile rank</i>			49	28	21	15												
<i># of funds in category</i>			1,391	1,267	1,112	819									08-31-2021	10-08-2021	06-30-2021	
Fidelity® Contrafund®	FCNTX	Large Growth	24.34	18.36	20.56	17.96	✓	19.54	0.96	31.06	✓	☐	✓	0.86	✓	3	1-Low	Low Risk
<i>percentile rank</i>			69	62	49	52												
<i># of funds in category</i>			1,240	1,138	1,033	766									08-31-2021	10-08-2021	06-30-2021	
Vanguard Value Index Adm	VVIAX	Large Value	32.50	9.87	12.14	14.06	—	19.12	—	26.77	✓	☐	✓	0.05	✓	2	1-Low	Medium Risk
<i>percentile rank</i>			60	46	31	17												
<i># of funds in category</i>			1,210	1,149	1,027	751									08-31-2021	10-08-2021	06-30-2021	
Vanguard Mid Cap Index Admiral	VIMAX	Mid-Cap Blend	36.09	14.74	14.59	15.55	✓	21.83	0.98	23.38	✓	☐	✓	0.05	✓	4	1-Low	Low Risk
<i>percentile rank</i>			70	10	15	8												
<i># of funds in category</i>			394	361	307	206									08-31-2021	10-08-2021	06-30-2021	
Vanguard Small Cap Growth Index Admiral	VSGAX	Small Growth	30.99	15.06	17.09	16.36	✓	24.20	0.93	16.76	✓	☐	✖	0.07	✓	4	1-Low	—
<i>percentile rank</i>			81	52	56	53												
<i># of funds in category</i>			613	577	513	390									08-31-2021	10-08-2021	—	
Vanguard Small Cap Value Index Admiral	VSIAX	Small Value	55.74	8.89	11.05	14.21	✓	26.22	0.96	5.43	✓	☐	✓	0.07	✓	4	1-Low	—
<i>percentile rank</i>			72	34	33	16												
<i># of funds in category</i>			434	406	383	290									08-31-2021	10-08-2021	—	
<b>Non-US Stock</b>																		
Delaware Emerging Markets Instl	DEMIX	Diversified Emerging Mkts	13.25	11.07	10.95	8.90	✓	22.36	1.12	15.02	✓	☐	✓	1.32	✓	3	—	Medium Risk
<i>percentile rank</i>			85	29	21	7												
<i># of funds in category</i>			786	708	598	319									08-31-2021	—	06-30-2021	
Vanguard Developed Markets Index Admiral	VTMGX	Foreign Large Blend Index	26.51	8.18	9.18	8.62	✓	18.64	1.04	8.61	✓	☐	✓	0.07	✓	2	1-Low	Low Risk
<i>percentile rank</i>			26	40	30	28												
<i># of funds in category</i>			769	696	596	402									08-31-2021	10-08-2021	06-30-2021	
American Funds Europacific Growth R6	REERG	Foreign Large Growth	24.76	13.21	12.17	10.63	✓	18.91	1.02	20.35	✓	☐	✓	0.46	✓	2	1-Low	Low Risk
<i>percentile rank</i>			21	37	40	35												
<i># of funds in category</i>			439	383	322	225									08-31-2021	10-08-2021	06-30-2021	
<b>Alternative</b>																		
Vanguard Real Estate Index Admiral	VGSIX	Real Estate	33.51	12.01	7.54	11.54	✓	18.88	0.94	25.40	✓	—	✓	0.12	✓	3	1-Low	Medium Risk
<i>percentile rank</i>			47	40	46	31												
<i># of funds in category</i>			247	232	200	148									08-31-2021	10-08-2021	06-30-2021	
<b>Fixed Income</b>																		
American Century Inflation Adjs Bond R5	AIANX	Inflation-Protected Bond	6.03	7.14	4.12	2.86	✓	4.41	1.07	19.85	✓	—	—	0.27	✓	—	—	—
<i>percentile rank</i>			15	38	43	40												
<i># of funds in category</i>			206	202	176	125									—	—	—	

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																	Updated	Updated	Updated
Metropolitan West Total Return Bd I	MWTIX	Intermediate-Term Bond	0.15	6.15	3.51	4.17	✓	3.63	1.01	24.52	✓	—	—	0.45	✓	—	—	—	
<i>percentile rank</i>			81	32	48	25													
<i># of funds in category</i>			614	571	498	357													
PIMCO Income I2	PONPX	Multisector Bond	6.89	5.55	5.23	6.99	✓	5.75	0.80	14.52	✓	—	—	0.72	✓	—	—	—	
<i>percentile rank</i>			43	45	17	2													
<i># of funds in category</i>			337	275	241	131													
PIMCO Short-Term I2	PTSPX	Ultrashort Bond	0.62	1.72	2.02	1.82	✓	2.37	0.11	10.75	✓	—	—	0.57	✘	—	—	—	
<i>percentile rank</i>			39	46	17	16													
<i># of funds in category</i>			241	213	169	88													

### Balanced

American Funds Capital Income Bldr R6	RIRGX	World Allocation	18.54	7.61	6.85	8.04	✓	11.74	0.96	29.77	✓	☒	✓	0.27	✓	3	—	Low Risk
<i>percentile rank</i>			44	45	61	33												
<i># of funds in category</i>			460	431	375	256									08-31-2021	—	06-30-2021	