

CAMPAIGN LEGAL CENTER INC 401K**Screens Summary (Data as of 09-30-2021)**

Fund Removed from Approved List

Fund on Watch List

Name	Ticker	Asset Class	Trailing Performance and Risk				Management			Style		Expense		ESG Metrics				
			1 Yr	3 Yr	5 Yr	10 Yr	Pass/ Fail	Std Dev 3 Yr %	Beta 3 Yr %	Tenure	Pass/ Fail	Style Box	Pass/ Fail	Exp Ratio	Pass/ Fail	Sustain. Rating	Commit. Level	Carbon Risk
															Updated	Updated	Updated	
US Stock																		
Vanguard Dividend Growth Inv	VDIGX	Large Blend	21.94	14.32	14.67	14.68	✖	16.26	0.82	15.67	✓	☒	✖	0.26	✓	3	2-Basic	Low Risk
<i>percentile rank</i>			93	57	69	70												
<i># of funds in category</i>			1,391	1,267	1,112	819									08-31-2021	10-08-2021	06-30-2021	
Vanguard 500 Index Admiral	VFIAX	Large Blend Index	29.98	15.96	16.86	16.60	✓	18.82	1.00	5.43	✓	☒	✓	0.04	✓	3	1-Low	Low Risk
<i>percentile rank</i>			49	28	21	15												
<i># of funds in category</i>			1,391	1,267	1,112	819									08-31-2021	10-08-2021	06-30-2021	
Vanguard Mid Cap Index Admiral	VIMAX	Mid-Cap Blend	36.09	14.74	14.59	15.55	✓	21.83	0.98	23.38	✓	☒	✓	0.05	✓	4	1-Low	Low Risk
<i>percentile rank</i>			70	10	15	8												
<i># of funds in category</i>			394	361	307	206									08-31-2021	10-08-2021	06-30-2021	
DFA US Small Cap I	DFSTX	Small Blend	56.50	9.53	12.19	14.49	✓	25.72	0.98	9.59	✓	☒	✓	0.33	✓	3	-	-
<i>percentile rank</i>			28	50	53	35												
<i># of funds in category</i>			641	603	525	360									08-31-2021	-	-	
Non-US Stock																		
American Funds Intl Gr and Inc R6	RIGGX	Foreign Large Blend	27.05	9.15	9.09	8.06	✓	19.32	1.08	13.01	✓	☒	✓	0.54	✓	2	1-Low	Low Risk
<i>percentile rank</i>			22	20	33	48												
<i># of funds in category</i>			769	696	596	402									08-31-2021	10-08-2021	06-30-2021	
Fixed Income																		
Vanguard Inflation-Protected Secs Adm	VAIPX	Inflation-Protected Bond	5.09	7.29	4.16	3.02	✓	3.86	0.94	10.12	✓	—	—	0.10	✓	-	-	-
<i>percentile rank</i>			62	34	42	24												
<i># of funds in category</i>			206	202	176	125												
Baird Aggregate Bond Inst	BAGIX	Intermediate-Term Bond	-0.31	5.96	3.45	3.90	✓	3.97	1.08	21.02	✓	☒	—	0.30	✓	-	1-Low	-
<i>percentile rank</i>			45	15	12	7												
<i># of funds in category</i>			411	378	333	249										-	10-08-2021	-
Federated Hermes Govt Ultrashort R6	FGULX	Ultrashort Bond	0.10	1.41	1.34	-	✓	0.53	0.05	24.24	✓	—	—	0.24	✓	-	-	-
<i>percentile rank</i>			76	69	73	-												
<i># of funds in category</i>			241	213	169	88										-	-	-
Balanced																		
American Funds American Balanced R6	RLBGX	Moderate Allocation	17.40	10.64	10.77	11.62	✓	10.98	0.94	22.76	✓	—	✓	0.26	✓	3	1-Low	Low Risk
<i>percentile rank</i>			66	33	23	8												
<i># of funds in category</i>			690	654	597	428									08-31-2021	10-08-2021	06-30-2021	