



# INDIEGOGO INC 401K PLAN

## Screens Summary (Data as of 09-30-2023)

⊖ Fund Removed from Approved List    ⚠ Fund on Watch List

Name	Ticker	Asset Class	Trailing Performance and Risk				Management			Style		Expense		ESG Metrics				
			1 Yr	3 Yr	5 Yr	10 Yr	Pass/ Fail	Std Dev 3 Yr %	Beta 3 Yr %	Tenure	Pass/ Fail	Style Box	Pass/ Fail	Exp Ratio	Sustain. Rating	Commit. Level	Carbon Risk	
<b>Alternative</b>																		
⚠ Invesco Balanced-Risk Commodity Strat R6	IBRFX	Commodities Broad Basket	7.11	14.84	6.31	0.34	✓	13.85	0.75	12.84	✓	—	—	1.12	✓	—	—	—
<i>percentile rank</i>			24	79	46	32												
<i># of funds in category</i>			114	110	105	66												
Vanguard Real Estate Index Admiral	VGSLX	Real Estate	-1.27	2.33	2.44	5.51	✓	20.72	1.01	27.40	✓	—	✓	0.12	✓	3	1-Low	Low Risk
<i>percentile rank</i>			63	74	56	49												
<i># of funds in category</i>			271	248	230	166												
															08-31-2023	02-15-2022	12-31-2022	
<b>Fixed Income</b>																		
⊖ Western Asset Core Plus Bond IS	WAPSX	Core Plus Bond	0.91	-7.05	-0.71	1.50	✘	9.23	1.45	16.76	✓	—	—	0.42	✓	2	—	—
<i>percentile rank</i>			63	99	90	36												
<i># of funds in category</i>			676	608	568	401												
															08-31-2023	—	—	
PIMCO International Bond (USD-Hdg) Instl	PFORX	Global Bond	4.22	-2.21	1.00	2.99	✓	4.30	0.57	9.02	✓	—	—	0.63	✓	4	—	—
<i>percentile rank</i>			19	10	17	1												
<i># of funds in category</i>			122	114	105	66												
															08-31-2023	—	—	
Vanguard High-Yield Corporate Adm	VWEAX	High Yield Bond	9.21	0.97	2.82	4.03	✓	7.83	0.95	1.09	✘	—	—	0.13	✓	—	—	—
<i>percentile rank</i>			64	70	35	19												
<i># of funds in category</i>			721	664	621	456												
															—	—	—	
Vanguard Inflation-Protected Secs Adm	VAIPX	Inflation-Protected Bond	1.04	-2.06	2.00	1.64	✓	6.81	0.99	1.89	✘	—	—	0.10	✓	3	—	—
<i>percentile rank</i>			75	59	52	25												
<i># of funds in category</i>			241	224	220	158												
															08-31-2023	—	—	
Baird Aggregate Bond Inst	BAGIX	Intermediate-Term Bond	1.41	-5.02	0.44	1.55	✓	6.29	1.01	23.02	✓	☒	—	0.30	✓	3	1-Low	—
<i>percentile rank</i>			24	36	22	11												
<i># of funds in category</i>			529	477	437	321												
															08-31-2023	02-15-2022	—	
Lincoln Stable Value Account -LNGPA		Stable Value	—	—	—	—	—	—	—	40.44	✓	—	—	—	—	—	—	—
<i>percentile rank</i>			—	—	—	—												
<i># of funds in category</i>			73	—	—	—												
															—	—	—	
PIMCO Short-Term Instl	PTSHX	Ultrashort Bond	5.52	1.60	1.91	1.91	✓	1.21	-0.01	12.75	✓	—	—	0.47	✓	3	—	—
<i>percentile rank</i>			20	41	36	8												
<i># of funds in category</i>			243	216	192	107												
															08-31-2023	—	—	
<b>Target Date</b>																		
Vanguard Target Retirement 2020 Fund	VTWNX	Target Date	9.36	1.43	3.58	5.24	✓	10.02	0.87	10.61	✓	—	✓	0.08	✓	3	1-Low	—
<i>percentile rank</i>			45	48	30	20												
<i># of funds in category</i>			169	153	140	68												
															08-31-2023	02-15-2022	—	
Vanguard Target Retirement 2025 Fund	VTTVX	Target Date	11.56	2.17	4.06	5.79	✓	11.65	0.93	10.61	✓	—	✓	0.08	✓	3	1-Low	Low Risk
<i>percentile rank</i>			14	32	20	14												
<i># of funds in category</i>			266	243	215	123												
															08-31-2023	02-15-2022	12-31-2022	
Vanguard Target Retirement 2030 Fund	VTHRX	Target Date	13.14	2.97	4.46	6.28	✓	12.77	0.94	10.61	✓	—	✓	0.08	✓	3	1-Low	Low Risk
<i>percentile rank</i>			17	42	29	19												
<i># of funds in category</i>			260	239	205	124												
															08-31-2023	02-15-2022	12-31-2022	

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			1 Yr	3 Yr	5 Yr	10 Yr	Pass/ Fail	Std Dev 3 Yr %	Beta 3 Yr %	Tenure	Pass/ Fail	Style Box	Pass/ Fail	Exp Ratio	Pass/ Fail	Sustain. Rating	Commit. Level	Carbon Risk	
																	Updated	Updated	Updated
Vanguard Target Retirement 2035 Fund	VTHX	Target Date	14.61	3.89	4.93	6.79	✔	13.72	0.93	10.61	✔	—	✔	0.08	✔	3	1-Low	Low Risk	
<i>percentile rank</i>			<i>37</i>	<i>57</i>	<i>39</i>	<i>28</i>													
<i># of funds in category</i>			<i>258</i>	<i>237</i>	<i>213</i>	<i>120</i>									08-31-2023	02-15-2022	12-31-2022		
Vanguard Target Retirement 2040 Fund	VFORX	Target Date	16.15	4.81	5.37	7.26	✔	14.68	0.93	10.61	✔	—	✔	0.08	✔	3	1-Low	Low Risk	
<i>percentile rank</i>			<i>48</i>	<i>63</i>	<i>39</i>	<i>28</i>													
<i># of funds in category</i>			<i>249</i>	<i>229</i>	<i>204</i>	<i>123</i>									08-31-2023	02-15-2022	12-31-2022		
Vanguard Target Retirement 2045 Fund	VTIVX	Target Date	17.67	5.72	5.87	7.61	✔	15.68	0.96	10.61	✔	—	✔	0.08	✔	3	1-Low	Low Risk	
<i>percentile rank</i>			<i>43</i>	<i>43</i>	<i>31</i>	<i>21</i>													
<i># of funds in category</i>			<i>263</i>	<i>243</i>	<i>217</i>	<i>123</i>									08-31-2023	02-15-2022	12-31-2022		
Vanguard Target Retirement 2050 Fund	VFIFX	Target Date	18.48	5.92	5.99	7.67	✔	15.99	0.96	10.61	✔	—	✔	0.08	✔	3	1-Low	Low Risk	
<i>percentile rank</i>			<i>33</i>	<i>48</i>	<i>30</i>	<i>22</i>													
<i># of funds in category</i>			<i>247</i>	<i>227</i>	<i>204</i>	<i>121</i>									08-31-2023	02-15-2022	12-31-2022		
Vanguard Target Retirement 2055 Fund	VFFVX	Target Date	18.48	5.91	5.99	7.65	✔	15.99	0.95	10.61	✔	—	✔	0.08	✔	3	1-Low	Low Risk	
<i>percentile rank</i>			<i>40</i>	<i>54</i>	<i>30</i>	<i>21</i>													
<i># of funds in category</i>			<i>259</i>	<i>235</i>	<i>212</i>	<i>107</i>									08-31-2023	02-15-2022	12-31-2022		
Vanguard Target Retirement 2060 Fund	VTTSX	Target Date	18.49	5.91	5.98	7.65	✔	15.97	1.29	10.61	✔	—	✔	0.08	✔	3	1-Low	Low Risk	
<i>percentile rank</i>			<i>42</i>	<i>61</i>	<i>35</i>	<i>1</i>													
<i># of funds in category</i>			<i>244</i>	<i>218</i>	<i>190</i>	<i>10</i>									08-31-2023	02-15-2022	12-31-2022		
Vanguard Target Retirement 2065 Fund	VLXVX	Target Date	18.47	5.93	5.97	—	✔	15.98	1.29	6.22	✔	—	✔	0.08	✔	3	1-Low	Low Risk	
<i>percentile rank</i>			<i>55</i>	<i>56</i>	<i>50</i>	<i>—</i>													
<i># of funds in category</i>			<i>186</i>	<i>129</i>	<i>10</i>	<i>—</i>									08-31-2023	02-15-2022	12-31-2022		
Vanguard Target Retirement 2070 Fund	VSVNX	Target Date	18.49	—	—	—	—	—	—	1.26	✖	—	✔	0.08	✔	3	—	Low Risk	
<i>percentile rank</i>			<i>52</i>	<i>—</i>	<i>—</i>	<i>—</i>													
<i># of funds in category</i>			<i>186</i>	<i>129</i>	<i>10</i>	<i>—</i>									08-31-2023	—	12-31-2022		
Vanguard Target Retirement Income Fund	VTINX	Target Date	7.02	-0.13	2.69	3.60	✔	8.08	0.90	10.61	✔	—	✔	0.08	✔	3	1-Low	—	
<i>percentile rank</i>			<i>50</i>	<i>49</i>	<i>30</i>	<i>29</i>													
<i># of funds in category</i>			<i>196</i>	<i>185</i>	<i>163</i>	<i>99</i>									08-31-2023	02-15-2022	—		
<b>Balanced</b>																			
Vanguard LifeStrategy Cnsvr Gr Inv	VSCGX	Target Risk	8.53	-0.12	2.89	4.25	✔	9.71	1.03	1.59	✖	—	✔	0.12	✔	3	1-Low	—	
<i>percentile rank</i>			<i>28</i>	<i>79</i>	<i>40</i>	<i>27</i>													
<i># of funds in category</i>			<i>529</i>	<i>503</i>	<i>468</i>	<i>340</i>									08-31-2023	07-19-2023	—		
Vanguard LifeStrategy Growth Inv	VASGX	Target Risk	16.25	4.63	5.36	7.00	✔	14.69	1.03	1.59	✖	—	✔	0.14	✔	3	1-Low	Low Risk	
<i>percentile rank</i>			<i>19</i>	<i>58</i>	<i>30</i>	<i>28</i>													
<i># of funds in category</i>			<i>380</i>	<i>351</i>	<i>328</i>	<i>252</i>									08-31-2023	07-19-2023	12-31-2022		
Vanguard LifeStrategy Income Inv	VASIX	Target Risk	4.72	-2.53	1.50	2.76	✔	7.46	1.00	1.59	✖	—	✔	0.11	✔	3	1-Low	—	
<i>percentile rank</i>			<i>53</i>	<i>90</i>	<i>60</i>	<i>46</i>													
<i># of funds in category</i>			<i>178</i>	<i>167</i>	<i>155</i>	<i>113</i>									08-31-2023	07-19-2023	—		
Vanguard LifeStrategy Moderate Gr Inv	VSMGX	Target Risk	12.37	2.25	4.15	5.66	✔	12.16	1.00	1.59	✖	—	✔	0.13	✔	3	1-Low	Low Risk	
<i>percentile rank</i>			<i>31</i>	<i>79</i>	<i>55</i>	<i>50</i>													
<i># of funds in category</i>			<i>894</i>	<i>831</i>	<i>784</i>	<i>577</i>									08-31-2023	07-19-2023	12-31-2022		