

# MHSCMC 403(B) PLAN

## Screens Summary (Data as of 09-30-2025)

- Fund Removed from Approved List

! Fund on Watch List

Name	Ticker	Asset Class	Trailing Performance and Risk							Management		Style		Expense	
			1 Yr	3 Yr	5 Yr	10 Yr	Pass/ Fail	Std Dev 3 Yr %	Beta 3 Yr %	Tenure	Pass/ Fail	Style Box	Pass/ Fail	Exp Ratio	Pass/ Fail
<strong>US Stock</strong>															
BNY Mellon S&P 500 Index	PEOPX	Large Blend Index	17.02	24.32	15.89	14.72	✓	13.36	1.00	4.93	✓	■	✓	0.50	✓
percentile rank			35	34	36	30									
# of funds in category			1,395	1,286	1,185	902									
American Funds Washington Mutual R4	RWMEX	Large Value	14.59	21.38	15.89	13.64	✓	11.58	0.76	28.27	✓	■	✗	0.60	✓
percentile rank			9	11	23	4									
# of funds in category			1,156	1,103	1,044	859									
BNY Mellon MidCap Index Inv	PESPX	Mid-Cap Blend	5.58	15.27	13.06	10.29	✓	18.04	1.06	4.93	✓	■	✗	0.51	✓
percentile rank			66	64	39	59									
# of funds in category			460	402	373	265									
MFS New Discovery R3	MNDHX	Small Growth	7.63	11.54	2.90	10.01	✓	17.89	0.81	11.76	✓	■	✓	1.21	✓
percentile rank			44	73	89	52									
# of funds in category			537	522	506	396									
Macquarie Small Cap Value A	DEVLX	Small Value	4.15	12.31	14.43	8.70	✓	20.28	0.91	13.26	✓	■	✓	1.10	✓
percentile rank			59	69	63	60									
# of funds in category			489	469	441	364									
<strong>Non-US Stock</strong>															
American Funds New World R4	RNWEX	Diversified Emerging Mkts	14.85	18.60	8.14	9.55	✓	12.80	0.73	26.31	✓	■	✓	0.92	✓
percentile rank			64	39	38	12									
# of funds in category			758	703	620	461									
American Funds Intl Gr and Inc R4	RIGEX	Foreign Large Blend	18.64	21.47	11.02	7.88	✓	13.54	1.00	17.01	✓	■	✓	0.88	✓
percentile rank			23	45	37	57									
# of funds in category			757	703	660	491									
BNY Mellon International Stock Index Inv	DIISX	Foreign Large Blend Index	14.69	21.29	10.61	7.64	✓	14.45	1.05	4.93	✓	■	✓	0.60	✓
percentile rank			68	48	47	66									
# of funds in category			757	703	660	491									
<strong>Alternative</strong>															
Vanguard Real Estate Index Admiral	VGSLX	Real Estate	-2.34	8.97	7.03	6.12	✓	17.73	1.03	29.40	✓	—	✓	0.13	✓
percentile rank			28	37	58	41									
# of funds in category			226	217	200	155									
<strong>Fixed Income</strong>															
BlackRock Inflation Protected Bond Inv A	BPRAX	Inflation-Protected Bond	3.38	4.67	1.24	2.71	✓	4.84	1.02	1.59	✗	—	—	1.34	✗
percentile rank			70	61	50	62									
# of funds in category			160	151	141	117									
Baird Aggregate Bond Inv	BAGSX	Intermediate-Term Bond	2.90	5.30	-0.36	2.00	✓	6.52	1.01	25.02	✓	■	—	0.55	✓
percentile rank			51	30	46	35									
# of funds in category			534	485	432	309									

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PIMCO Income A	PONAX	Multisector Bond	6.81	8.44	3.87	4.47	✓	5.08	0.79	18.52	✓	—	—	0.94	✓
<i>percentile rank</i>			17	33	32	17									
<i># of funds in category</i>			387	366	331	227									
Federated Hermes Govt Ultrashort Svc	FEUSX	Ultrashort Bond	4.74	5.01	2.87	2.05	✗	0.63	0.08	28.24	✓	—	—	0.36	✓
<i>percentile rank</i>			57	72	76	82									
<i># of funds in category</i>			254	212	186	112									