

P B G W PROFIT SHARING PLAN

Screens Summary (Data as of 09-30-2025)

⊖ Fund Removed from Approved List

⚠ Fund on Watch List

| Name                                                                                                | Ticker | Asset Class               | Trailing Performance and Risk |                      |                      |                    |               |                   |                | Management |               | Style        |               | Expense      |               |  |
|-----------------------------------------------------------------------------------------------------|--------|---------------------------|-------------------------------|----------------------|----------------------|--------------------|---------------|-------------------|----------------|------------|---------------|--------------|---------------|--------------|---------------|--|
|                                                                                                     |        |                           | 1 Yr                          | 3 Yr                 | 5 Yr                 | 10 Yr              | Pass/<br>Fail | Std Dev<br>3 Yr % | Beta 3<br>Yr % | Tenure     | Pass/<br>Fail | Style<br>Box | Pass/<br>Fail | Exp<br>Ratio | Pass/<br>Fail |  |
| US Stock                                                                                            |        |                           |                               |                      |                      |                    |               |                   |                |            |               |              |               |              |               |  |
| T. Rowe Price Dividend Growth<br><i>percentile rank</i><br><i># of funds in category</i>            | PRDGX  | Large Blend               | 8.52<br>87<br>1,395           | 16.93<br>88<br>1,286 | 12.80<br>81<br>1,185 | 13.17<br>68<br>902 | ✔             | 12.18             | 0.83           | 25.52      | ✔             | ☐            | ✔             | 0.64         | ✔             |  |
| Vanguard 500 Index Admiral<br><i>percentile rank</i><br><i># of funds in category</i>               | VFIAX  | Large Blend Index         | 17.55<br>24<br>1,395          | 24.88<br>23<br>1,286 | 16.42<br>20<br>1,185 | 15.26<br>10<br>902 | ✔             | 13.37             | 1.00           | 7.84       | ✔             | ☐            | ✔             | 0.04         | ✔             |  |
| Fidelity Contrafund<br><i>percentile rank</i><br><i># of funds in category</i>                      | FCNTX  | Large Growth              | 22.89<br>39<br>1,093          | 32.68<br>15<br>1,047 | 16.77<br>19<br>975   | 17.26<br>25<br>779 | ✔             | 14.27             | 0.84           | 35.06      | ✔             | ☐            | ✔             | 0.63         | ✔             |  |
| American Funds Washington Mutual R6<br><i>percentile rank</i><br><i># of funds in category</i>      | RWMGX  | Large Value               | 14.99<br>8<br>1,156           | 21.80<br>9<br>1,103  | 16.29<br>17<br>1,044 | 14.04<br>3<br>859  | ✔             | 11.59             | 0.76           | 28.27      | ✔             | ☐            | ✖             | 0.26         | ✔             |  |
| Neuberger Berman Mid Cap Growth Inst<br><i>percentile rank</i><br><i># of funds in category</i>     | NBMLX  | Mid-Cap Growth            | 20.78<br>23<br>507            | 20.04<br>27<br>490   | 10.17<br>28<br>458   | 12.21<br>32<br>381 | ✔             | 18.79             | 0.98           | 5.71       | ✔             | ☐            | ✔             | 0.69         | ✔             |  |
| American Century Mid Cap Value I<br><i>percentile rank</i><br><i># of funds in category</i>         | AVUAX  | Mid-Cap Value             | 5.93<br>52<br>416             | 12.71<br>78<br>386   | 12.38<br>78<br>363   | 9.72<br>54<br>289  | ✔             | 14.27             | 0.81           | 21.52      | ✔             | ☐            | ✔             | 0.77         | ✔             |  |
| MFS New Discovery R4<br><i>percentile rank</i><br><i># of funds in category</i>                     | MNDJX  | Small Growth              | 7.87<br>42<br>537             | 11.81<br>70<br>522   | 3.15<br>88<br>506    | 10.30<br>45<br>396 | ✔             | 17.90             | 0.81           | 11.76      | ✔             | ☐            | ✔             | 0.96         | ✔             |  |
| Macquarie Small Cap Value Instl<br><i>percentile rank</i><br><i># of funds in category</i>          | DEVIX  | Small Value               | 4.42<br>57<br>489             | 12.59<br>66<br>469   | 14.72<br>58<br>441   | 8.97<br>53<br>364  | ✔             | 20.28             | 0.91           | 13.26      | ✔             | ☐            | ✔             | 0.85         | ✔             |  |
| Non-US Stock                                                                                        |        |                           |                               |                      |                      |                    |               |                   |                |            |               |              |               |              |               |  |
| American Funds New World R6<br><i>percentile rank</i><br><i># of funds in category</i>              | RNWXG  | Diversified Emerging Mkts | 15.26<br>60<br>758            | 19.02<br>33<br>703   | 8.52<br>34<br>620    | 9.93<br>8<br>461   | ✔             | 12.80             | 0.73           | 26.31      | ✔             | ☐            | ✔             | 0.57         | ✔             |  |
| American Funds Intl Gr and Inc R6<br><i>percentile rank</i><br><i># of funds in category</i>        | RIGGX  | Foreign Large Blend       | 19.06<br>21<br>757            | 21.91<br>36<br>703   | 11.41<br>25<br>660   | 8.26<br>40<br>491  | ✔             | 13.56             | 1.00           | 17.01      | ✔             | ☐            | ✔             | 0.53         | ✔             |  |
| Vanguard Developed Markets Index Admiral<br><i>percentile rank</i><br><i># of funds in category</i> | VTMGX  | Foreign Large Blend Index | 17.44<br>33<br>757            | 21.99<br>34<br>703   | 11.33<br>28<br>660   | 8.53<br>31<br>491  | ✔             | 14.70             | 1.08           | 12.61      | ✔             | ☐            | ✔             | 0.05         | ✔             |  |
| ⚠ Vanguard International Value Inv<br><i>percentile rank</i><br><i># of funds in category</i>       | VTRIX  | Foreign Large Value       | 12.51<br>93<br>365            | 18.97<br>89<br>349   | 11.38<br>80<br>330   | 7.86<br>59<br>250  | ✔             | 14.76             | 1.04           | 15.35      | ✔             | ☐            | ✖             | 0.36         | ✔             |  |
| American Funds New Perspective R6<br><i>percentile rank</i><br><i># of funds in category</i>        | RNPGX  | Global Stock              | 17.64<br>33<br>309            | 23.54<br>36<br>294   | 12.34<br>21<br>265   | 13.52<br>20<br>178 | ✔             | 13.55             | 1.06           | 24.85      | ✔             | —            | ✔             | 0.41         | ✔             |  |

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| Name                                       | Ticker | Asset Class                  | Trailing Performance and Risk |       |       |       |               |                   |                | Management |               | Style        |               | Expense      |               |
|--------------------------------------------|--------|------------------------------|-------------------------------|-------|-------|-------|---------------|-------------------|----------------|------------|---------------|--------------|---------------|--------------|---------------|
|                                            |        |                              | 1 Yr                          | 3 Yr  | 5 Yr  | 10 Yr | Pass/<br>Fail | Std Dev<br>3 Yr % | Beta 3<br>Yr % | Tenure     | Pass/<br>Fail | Style<br>Box | Pass/<br>Fail | Exp<br>Ratio | Pass/<br>Fail |
| Alternative                                |        |                              |                               |       |       |       |               |                   |                |            |               |              |               |              |               |
| PIMCO Commodity Real Return Strat I2       | PCRPX  | Commodities<br>Broad Basket  | 11.10                         | 4.27  | 12.33 | 4.95  | ✓             | 10.62             | 1.06           | 6.92       | ✓             | —            | —             | 1.00         | ✓             |
| percentile rank                            |        |                              | 34                            | 42    | 53    | 50    |               |                   |                |            |               |              |               |              |               |
| # of funds in category                     |        |                              | 110                           | 100   | 96    | 70    |               |                   |                |            |               |              |               |              |               |
| Vanguard Real Estate Index Admiral         | VGSLX  | Real Estate                  | -2.34                         | 8.97  | 7.03  | 6.12  | ✓             | 17.73             | 1.03           | 29.40      | ✓             | —            | ✓             | 0.13         | ✓             |
| percentile rank                            |        |                              | 28                            | 37    | 58    | 41    |               |                   |                |            |               |              |               |              |               |
| # of funds in category                     |        |                              | 226                           | 217   | 200   | 155   |               |                   |                |            |               |              |               |              |               |
| Fixed Income                               |        |                              |                               |       |       |       |               |                   |                |            |               |              |               |              |               |
| PIMCO International Bond (USD-Hdg) I-2     | PFBPX  | Global Bond                  | 4.27                          | 6.30  | 1.47  | 3.18  | ✓             | 3.59              | 0.46           | 11.02      | ✓             | —            | —             | 0.67         | ✓             |
| percentile rank                            |        |                              | 24                            | 25    | 11    | 10    |               |                   |                |            |               |              |               |              |               |
| # of funds in category                     |        |                              | 107                           | 101   | 96    | 61    |               |                   |                |            |               |              |               |              |               |
| Eaton Vance Income Fund of Boston I        | EIBIX  | High Yield Bond              | 6.96                          | 10.21 | 5.78  | 5.61  | ✓             | 4.79              | 0.94           | 10.92      | ✓             | —            | —             | 0.73         | ✓             |
| percentile rank                            |        |                              | 49                            | 55    | 28    | 29    |               |                   |                |            |               |              |               |              |               |
| # of funds in category                     |        |                              | 630                           | 599   | 560   | 447   |               |                   |                |            |               |              |               |              |               |
| 🚩 BlackRock Inflation Protected Bond Instl | BPRIX  | Inflation-<br>Protected Bond | 3.75                          | 4.94  | 1.50  | 2.97  | ✓             | 4.80              | 1.01           | 1.59       | ✖             | —            | —             | 1.09         | ✖             |
| percentile rank                            |        |                              | 49                            | 33    | 24    | 22    |               |                   |                |            |               |              |               |              |               |
| # of funds in category                     |        |                              | 160                           | 151   | 141   | 117   |               |                   |                |            |               |              |               |              |               |
| Baird Aggregate Bond Inst                  | BAGIX  | Intermediate-<br>Term Bond   | 3.08                          | 5.58  | -0.12 | 2.26  | ✓             | 6.54              | 1.01           | 25.02      | ✓             | 🚩            | —             | 0.30         | ✓             |
| percentile rank                            |        |                              | 38                            | 18    | 29    | 17    |               |                   |                |            |               |              |               |              |               |
| # of funds in category                     |        |                              | 534                           | 485   | 432   | 309   |               |                   |                |            |               |              |               |              |               |
| PIMCO Income I2                            | PONPX  | Multisector Bond             | 7.13                          | 8.77  | 4.18  | 4.78  | ✓             | 5.08              | 0.79           | 18.52      | ✓             | —            | —             | 0.64         | ✓             |
| percentile rank                            |        |                              | 11                            | 25    | 23    | 11    |               |                   |                |            |               |              |               |              |               |
| # of funds in category                     |        |                              | 387                           | 366   | 331   | 227   |               |                   |                |            |               |              |               |              |               |
| Federated Hermes Govt Ultrashort IS        | FGUSX  | Ultrashort Bond              | 4.84                          | 5.12  | 2.97  | 2.15  | ✖             | 0.64              | 0.08           | 28.24      | ✓             | —            | —             | 0.26         | ✓             |
| percentile rank                            |        |                              | 50                            | 69    | 67    | 76    |               |                   |                |            |               |              |               |              |               |
| # of funds in category                     |        |                              | 254                           | 212   | 186   | 112   |               |                   |                |            |               |              |               |              |               |
| Balanced                                   |        |                              |                               |       |       |       |               |                   |                |            |               |              |               |              |               |
| BlackRock Global Allocation Instl          | MALOX  | Global Allocation            | 13.49                         | 14.84 | 7.47  | 7.47  | ✓             | 9.93              | 0.99           | 8.75       | ✓             | 🚩            | ✖             | 0.87         | ✓             |
| percentile rank                            |        |                              | 9                             | 37    | 61    | 35    |               |                   |                |            |               |              |               |              |               |
| # of funds in category                     |        |                              | 417                           | 412   | 395   | 318   |               |                   |                |            |               |              |               |              |               |