RETIREMENT SAVINGS PLAN

Screens Summary (Data as of 03-31-2019)

Fund Removed from Approved List
• Fund on Watch List

	Ticker	Asset Class	Trailing Performance and Risk						Management		Style		Expense		
Name			1 Yr	3 Yr	5 Yr	10 Yr		Std Dev 3 Yr %	Beta 3 Yr %	Tenure	Pass/ Fail	Style Box	Pass/ Fail	Exp Ratio	Pass Fa
JS Stock															
Vanguard 500 Index Admiral percentile rank # of funds in category	VFIAX	Large Blend Index	9.46 <i>22</i> 1,418	13.47 17 1,224	10.87 10 1,085	15.90 <i>15</i> <i>817</i>	Ø	10.73	1.00	2.93	8	=	•	0.04	•
Fidelity® Contrafund® percentile rank # of funds in category	FCNTX	Large Growth	8.78 <i>67</i> 1,405	15.89 41 1,269	12.20 42 1,125	16.22 45 815	Ø	12.70	1.01	28.55	Ø	Ħ	©	0.81	C
American Funds Washington Mutual R6 percentile rank # of funds in category	RWMGX	CLarge Value	8.93 <i>34</i> 1,418	13.09 <i>32</i> 1,224	10.05 <i>35</i> 1,085	- - 817	Ø	9.26	0.83	21.76	Ø	Ħ	Ø	0.29	€
Vanguard Mid Cap Index Admiral percentile rank # of funds in category	VIMAX	Mid-Cap Blend	5.98 <i>21</i> <i>456</i>	11.59 28 376	8.85 11 329	16.67 11 234	0	12.05	0.98	20.87	0		Ø	0.05	•
Carillon Eagle Small Cap Growth I percentile rank # of funds in category	HSIIX	Small Growth	4.03 70 681	14.27 <i>63</i> <i>592</i>	8.48 <i>53</i> <i>525</i>	16.65 42 396	0	16.29	0.97	23.26	0	#	Ø	0.75	S
Delaware Small Cap Value Instl percentile rank # of funds in category	DEVIX	Small Value	-3.34 53 440	10.04 22 393	5.84 18 346	15.13 33 238	0	15.84	0.96	21.93	0	Ħ	8	0.90	C
Non-US Stock															
JPMorgan Emerging Markets Equity R5 percentile rank # of funds in category	JEMOX	Diversified Emerging Mkts	-2.70 5 833	- - 707	- - 553	- - 239	_	-	-	13.59	•		•	0.89	C
American Funds Europacific Growth R6 percentile rank # of funds in category	RERGX	Foreign Large Blend	-4.66 <i>64</i> <i>442</i>	9.33 <i>31</i> <i>373</i>	4.27 39 314	- - 235	0	11.38	1.01	27.27	0	#	©	0.49	C
Vanguard Developed Markets Index Admiral percentile rank # of funds in category	VTMGX	Foreign Large Blend Index	-4.72 49 753	7.59 <i>23</i> <i>644</i>	2.72 <i>2</i> 5 514	9.15 <i>26</i> <i>384</i>	©	10.50	0.98	6.10	0	Ħ	•	0.07	•
Alternative															
Vanguard Real Estate Index Admiral percentile rank # of funds in category	VGSLX	Real Estate	20.04 16 251	5.72 49 225	8.79 <i>41</i> <i>198</i>	18.33 <i>25</i> <i>139</i>	•	13.82	0.98	22.90	•	_	•	0.11	•
ixed Income															
BlackRock Inflation Protected Bond Instl percentile rank # of funds in category	BPRIX	Inflation- Protected Bond	1.86 <i>80</i> <i>225</i>	1.60 46 200	1.41 <i>47</i> <i>170</i>	3.06 48 105	•	2.99	0.98	2.12	8	_	_	0.50	O



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			Trailing Performance and Risk							Management		Style		Expense	
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Baird Aggregate Bond Inst percentile rank # of funds in category	BAGIX	Intermediate- Term Bond	4.59 17 1,024	2.55 38 901	3.13 14 769	5.18 29 564	©	2.97	1.00	18.51	©	Ħ		0.30	©
PIMCO Income I2 percentile rank # of funds in category	PONPX	Multisector Bond	3.80 33 326	6.22 10 294	5.38 1 228	10.33 1 131	Ø	1.74	0.41	12.01	0	_		0.82	0
Federated Government Ultrashrt Dur Instl percentile rank # of funds in category	FGUSX	Ultrashort Bond	2.03 <i>85</i> 187	1.34 <i>80</i> 151	0.82 83 134	0.71 <i>79</i> <i>63</i>	8	0.25	0.01	21.74	•		_	0.26	•
Balanced															
BlackRock Global Allocation Instl percentile rank # of funds in category	MALOX	World Allocation	-0.04 53 467	5.75 <i>61</i> <i>397</i>	3.46 45 323	7.53 <i>74</i> <i>165</i>	•	6.39	0.97	15.26	©		0	0.80	•

