MHSCMC 403(B) PLAN

Screens Summary (Data as of 03-31-2019)

Fund Removed from Approved List
• Fund on Watch List

		Asset Class	Trailing Performance and Risk			Risk				Manage	ment	Style		Expense	
Name	Ticker		1 Yr	3 Yr	5 Yr	10 Yr	Pass/ Fail	Std Dev 3 Yr %	Beta 3 Yr %	Tenure	Pass/ Fail	Style Box	Pass/ Fail	Exp Ratio	Pass Fa
JS Stock															
Dreyfus S&P 500 Index percentile rank # of funds in category	PEOPX	Large Blend Index	8.94 <i>34</i> 1,418	12.94 <i>35</i> 1,224	10.35 <i>26</i> 1,085	15.37 33 817	0	10.74	1.00	19.01	0		•	0.50	C
Fidelity® Contrafund® percentile rank # of funds in category	FCNTX	Large Growth	8.78 <i>67</i> 1,405	15.89 <i>41</i> 1,269	12.20 <i>42</i> 1,125	16.22 <i>45</i> <i>815</i>	0	12.70	1.01	28.55	Ø	Ħ	0	0.81	C
American Funds Washington Mutual R4 percentile rank # of funds in category	RWMEX	Large Value	8.56 41 1,418	12.70 42 1,224	9.67 <i>42</i> 1,085	14.82 50 817	0	9.24	0.83	21.76	Ø	Ħ	Ø	0.64	•
Dreyfus Mid Cap Index Inv percentile rank # of funds in category	PESPX	Mid-Cap Blend	2.09 <i>61</i> <i>456</i>	10.71 44 376	7.80 <i>33</i> <i>329</i>	15.73 <i>37</i> <i>234</i>	0	13.55	1.09	19.01	Ø	Ħ	0	0.50	•
Carillon Eagle Small Cap Growth R3 percentile rank # of funds in category	HSRRX	Small Growth	3.43 <i>76</i> <i>681</i>	13.60 <i>70</i> <i>592</i>	7.83 <i>64</i> <i>525</i>	16.01 <i>55</i> <i>396</i>	Ø	16.27	0.97	23.26	0	⊞	Ø	1.32	C
Delaware Small Cap Value A percentile rank # of funds in category	DEVLX	Small Value	-3.58 <i>56</i> <i>440</i>	9.77 24 393	5.57 21 346	14.84 <i>37</i> <i>238</i>	⊘	15.84	0.96	21.93	<	Ħ	8	1.15	⊘
Non-US Stock															
JPMorgan Emerging Markets Equity R4 percentile rank # of funds in category	JHUKX	Diversified Emerging Mkts	-2.85 5 833	- - 707	- - 553	- - 239	_	-	-	13.59	0	Ħ	0	1.04	C
American Funds Europacific Growth R4 percentile rank # of funds in category	REREX	Foreign Large Blend	-4.99 <i>68</i> <i>442</i>	8.94 <i>36</i> <i>373</i>	3.90 43 314	9.56 <i>57</i> <i>235</i>	0	11.38	1.01	27.27	0	Ħ	©	0.83	0
Dreyfus International Stock Index Inv percentile rank # of funds in category	DIISX	Foreign Large Blend Index	-4.36 <i>38</i> <i>753</i>	6.95 46 644	1.92 <i>58</i> <i>514</i>	8.44 <i>52</i> <i>384</i>	©	10.26	0.95	11.95	Ø	Ħ	•	0.60	•
Alternative															
T. Rowe Price Global Real Estate Adv percentile rank # of funds in category	PAGEX	Global Real Estate	9.18 <i>69</i> <i>221</i>	3.78 94 198	5.34 <i>72</i> 154	13.44 <i>45</i> <i>113</i>	•	11.21	0.93	4.00	•	Ħ	0	1.15	C
Fixed Income															
BlackRock Inflation Protected Bond Inv A percentile rank # of funds in category	BPRAX	Inflation- Protected Bond	1.65 <i>86</i> <i>225</i>	1.37 66 200	1.12 <i>67</i> <i>170</i>	2.76 <i>67</i> 105	•	2.94	0.96	2.12	8	_	_	0.75	•



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		7	Trailing Performance and Risk								Management		Style		Expense	
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Baird Aggregate Bond Inv percentile rank # of funds in category	BAGSX	Intermediate- Term Bond	4.27 40 1,024	2.30 <i>50</i> <i>901</i>	2.87 27 769	4.91 <i>38</i> <i>564</i>	0	2.99	1.00	18.51	0	Ħ		0.55	•	
PIMCO Income A percentile rank # of funds in category	PONAX	Multisector Bond	3.49 40 326	5.91 <i>14</i> <i>294</i>	5.07 2 228	10.00 2 131	©	1.74	0.41	12.01	0		_	1.12	•	
Federated Government Ultrashrt Dur Svc percentile rank # of funds in category	FEUSX	Ultrashort Bond	1.92 <i>90</i> 187	1.24 <i>84</i> <i>151</i>	0.73 <i>84</i> <i>134</i>	0.61 <i>87</i> <i>63</i>	8	0.25	0.03	21.74	©			0.36	Ø	
Balanced																
BlackRock Global Allocation Inv A percentile rank # of funds in category	MDLOX	World Allocation	-0.34 <i>59</i> <i>467</i>	5.46 <i>72</i> <i>397</i>	3.17 53 323	7.23 <i>84</i> <i>165</i>	•	6.39	0.97	15.26	0		•	1.07	•	

