

CAMPAIGN LEGAL CENTER INC 401K

Screens Summary (Data as of 03-31-2021)

⊖ Fund Removed from Approved List ⚠ Fund on Watch List

Name	Ticker	Asset Class	Trailing Performance and Risk				Management			Style		Expense			
			1 Yr	3 Yr	5 Yr	10 Yr	Pass/ Fail	Std Dev 3 Yr %	Beta 3 Yr %	Tenure	Pass/ Fail	Style Box	Pass/ Fail	Exp Ratio	Pass/ Fail
US Stock															
Vanguard Dividend Growth Inv <i>percentile rank</i> <i># of funds in category</i>	VDIGX	Large Blend	41.25 94 1,356	15.70 46 1,230	13.84 76 1,074	13.08 40 812	✔	15.83	0.81	15.17	✔	☒	✖	0.27	✔
Vanguard 500 Index Admiral <i>percentile rank</i> <i># of funds in category</i>	VFIAX	Large Blend Index	56.33 53 1,356	16.75 26 1,230	16.26 23 1,074	13.88 11 812	✔	18.40	1.00	4.93	✔	☒	✔	0.04	✔
Vanguard Mid Cap Index Admiral <i>percentile rank</i> <i># of funds in category</i>	VIMAX	Mid-Cap Blend	70.62 61 406	14.65 21 376	14.60 23 309	12.29 16 215	✔	21.54	0.98	22.88	✔	☒	✔	0.05	✔
DFA US Small Cap I <i>percentile rank</i> <i># of funds in category</i>	DFSTX	Small Blend	95.61 28 656	12.22 55 609	13.49 54 512	11.25 35 361	✔	25.80	0.99	9.09	✔	☒	✔	0.33	✔
Non-US Stock															
American Funds Intl Gr and Inc R6 <i>percentile rank</i> <i># of funds in category</i>	RIGGX	Foreign Large Blend	52.63 29 752	7.17 25 657	10.05 20 566	6.08 21 375	✔	19.23	1.08	12.50	✔	☒	✔	0.54	✔
Fixed Income															
Vanguard Inflation-Protected Secs Adm <i>percentile rank</i> <i># of funds in category</i>	VAIPX	Inflation-Protected Bond	7.53 61 205	5.61 29 198	3.75 40 175	3.37 17 116	✔	3.71	0.94	9.62	✔	—	—	0.10	✔
Baird Aggregate Bond Inst <i>percentile rank</i> <i># of funds in category</i>	BAGIX	Intermediate-Term Bond	3.40 37 422	5.17 15 386	3.70 14 338	4.20 6 256	✔	3.97	1.08	20.52	✔	☒	—	0.30	✔
Federated Hermes Govt Ultrashort R6 <i>percentile rank</i> <i># of funds in category</i>	FGULX	Ultrashort Bond	1.40 77 229	1.76 65 189	1.46 74 155	— — 80	✔	0.49	0.05	23.74	✔	—	—	0.24	✔
Balanced															
American Funds American Balanced R6 <i>percentile rank</i> <i># of funds in category</i>	RLBGX	Moderate Allocation	30.58 83 666	10.87 28 641	10.79 23 575	10.18 6 412	✔	10.68	0.94	22.26	✔	—	✔	0.26	✔