

MHSCMC 403(B) PLAN

Screens Summary (Data as of 03-31-2021)

Fund Removed from Approved List

Fund on Watch List

Name	Ticker	Asset Class	Trailing Performance and Risk				Management			Style		Expense			
			1 Yr	3 Yr	5 Yr	10 Yr	Pass/ Fail	Std Dev 3 Yr %	Beta 3 Yr %	Tenure	Pass/ Fail	Style Box	Pass/ Fail	Exp Ratio	Pass/ Fail
US Stock															
BNY Mellon S&P 500 Index	PEOPX	Large Blend Index	55.62	16.20	15.71	13.36		18.41	1.00	21.01				0.50	
<i>percentile rank</i>			60	38	38	32									
<i># of funds in category</i>			1,356	1,230	1,074	812									
Fidelity® Contrafund®	FCNTX	Large Growth	57.35	18.82	19.14	15.12		18.77	0.96	30.56				0.86	
<i>percentile rank</i>			69	63	50	43									
<i># of funds in category</i>			1,284	1,188	1,071	790									
American Funds Washington Mutual R4	RWMEX	Large Value	48.97	13.01	13.73	12.36		16.96	0.90	23.76				0.62	
<i>percentile rank</i>			85	81	78	61									
<i># of funds in category</i>			1,356	1,230	1,074	812									
BNY Mellon MidCap Index Inv	PESPX	Mid-Cap Blend	82.66	12.86	13.82	11.39		23.75	1.07	21.01				0.50	
<i>percentile rank</i>			30	48	45	42									
<i># of funds in category</i>			406	376	309	215									
Carillon Eagle Small Cap Growth R3	HSRRX	Small Growth	79.49	14.54	16.32	11.38		25.35	0.98	25.27				1.31	
<i>percentile rank</i>			80	85	81	85									
<i># of funds in category</i>			619	581	508	386									
Delaware Small Cap Value A	DEV LX	Small Value	85.89	8.68	11.98	9.49		27.66	1.01	23.93				1.14	
<i>percentile rank</i>			74	64	40	41									
<i># of funds in category</i>			428	402	372	269									
Non-US Stock															
JPMorgan Emerging Markets Equity R4	JHUKX	Diversified Emerging Mkts	68.85	13.14	—	—		20.30	1.02	15.59				1.04	
<i>percentile rank</i>			24	5	—	—									
<i># of funds in category</i>			800	696	597	295									
American Funds Europacific Growth R4	RE REX	Foreign Large Blend	60.24	9.81	12.50	7.35		18.75	1.01	19.84				0.81	
<i>percentile rank</i>			27	59	42	49									
<i># of funds in category</i>			442	383	320	228									
BNY Mellon International Stock Index Inv	DIISX	Foreign Large Blend Index	43.32	5.39	8.40	5.05		17.44	0.97	10.76				0.60	
<i>percentile rank</i>			77	66	66	65									
<i># of funds in category</i>			752	657	566	375									
Alternative															
T. Rowe Price Global Real Estate Adv	PAGEX	Global Real Estate	33.07	6.18	4.15	6.01		17.61	0.89	0.00				1.15	
<i>percentile rank</i>			67	47	75	42									
<i># of funds in category</i>			203	192	170	101									
Fixed Income															
BlackRock Inflation Protected Bond Inv A	BPRAX	Inflation-Protected Bond	9.58	5.47	3.75	2.87		4.11	1.05	4.13		—	—	0.90	
<i>percentile rank</i>			29	39	39	52									
<i># of funds in category</i>			205	198	175	116									

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Baird Aggregate Bond Inv	BAGSX	Intermediate-Term Bond	3.20	4.91	3.46	3.95		3.97	1.08	20.52			—	0.55	
<i>percentile rank</i>			41	25	26	13									
<i># of funds in category</i>			422	386	338	256									
PIMCO Income A	PONAX	Multisector Bond	13.93	4.38	5.48	6.51		5.78	0.82	14.01		—	—	1.49	
<i>percentile rank</i>			60	58	30	2									
<i># of funds in category</i>			344	295	263	143									
Federated Hermes Govt Ultrashort Svc	FEUSX	Ultrashort Bond	1.27	1.64	1.34	0.73		0.48	0.04	23.74		—	—	0.36	
<i>percentile rank</i>			78	72	80	81									
<i># of funds in category</i>			229	189	155	80									

Balanced

BlackRock Global Allocation Inv A	MDLOX	World Allocation	40.26	10.13	9.47	6.33		12.06	1.04	4.25				1.10	
<i>percentile rank</i>			23	4	14	35									
<i># of funds in category</i>			464	413	363	236									