

# ATL CORP RETIREMENT PLAN

## Screens Summary (Data as of 03-31-2022)

⊖ Fund Removed from Approved List    ⚠ Fund on Watch List

Name	Ticker	Asset Class	Trailing Performance and Risk				Management			Style		Expense		ESG Metrics				
			1 Yr	3 Yr	5 Yr	10 Yr	Pass/ Fail	Std Dev 3 Yr %	Beta 3 Yr %	Tenure	Pass/ Fail	Style Box	Pass/ Fail	Exp Ratio	Sustain. Rating	Commit. Level	Carbon Risk	
																Updated	Updated	Updated
<b>US Stock</b>																		
Vanguard 500 Index Admiral	VFIAX	Large Blend Index	15.60	18.89	15.95	14.60	✓	17.76	1.00	5.93	✓	☒	✓	0.04	✓	3	1-Low	Low Risk
<i>percentile rank</i>			17	19	16	9												
<i># of funds in category</i>			1,382	1,245	1,129	827												
																02-28-2022	02-15-2022	12-31-2021
Fidelity® Contrafund®	FCNTX	Large Growth	9.41	19.04	17.83	15.12	✓	18.57	0.94	31.56	✓	☒	✓	0.81	✓	2	1-Low	Low Risk
<i>percentile rank</i>			42	46	47	41												
<i># of funds in category</i>			1,240	1,128	1,033	769												
																02-28-2022	02-15-2022	12-31-2021
Vanguard Value Index Adm	VVIAX	Large Value	15.10	14.07	12.02	12.71	✓	18.16	0.95	27.27	✓	☒	✓	0.05	✓	2	1-Low	Low Risk
<i>percentile rank</i>			23	42	27	12												
<i># of funds in category</i>			1,220	1,151	1,052	774												
																02-28-2022	02-15-2022	12-31-2021
Vanguard Mid Cap Index Admiral	VIMAX	Mid-Cap Blend	8.82	15.67	13.00	12.94	✓	20.41	0.98	23.88	✓	☒	✓	0.05	✓	4	1-Low	Low Risk
<i>percentile rank</i>			26	15	10	10												
<i># of funds in category</i>			400	361	319	210												
																02-28-2022	02-15-2022	12-31-2021
Vanguard Small Cap Growth Index Admiral	VSGAX	Small Growth	-9.25	11.84	12.64	11.92	✓	22.85	0.93	17.26	✓	☒	✖	0.07	✓	4	1-Low	Low Risk
<i>percentile rank</i>			55	70	57	58												
<i># of funds in category</i>			617	583	529	400												
																02-28-2022	02-15-2022	12-31-2021
Vanguard Small Cap Value Index Admiral	VSIAX	Small Value	8.35	13.20	9.61	11.87	✓	24.12	0.96	5.93	✓	☒	✓	0.07	✓	4	1-Low	Medium Risk
<i>percentile rank</i>			31	46	26	10												
<i># of funds in category</i>			446	416	396	301												
																02-28-2022	02-15-2022	12-31-2021
<b>Non-US Stock</b>																		
Delaware Emerging Markets Instl	DEMIX	Diversified Emerging Mkts	-17.90	5.93	6.31	5.59	✓	21.72	1.14	15.52	✓	☒	✓	1.23	✓	3	-	Medium Risk
<i>percentile rank</i>			79	37	33	11												
<i># of funds in category</i>			809	732	626	354												
																02-28-2022	-	12-31-2021
American Funds Intl Gr and Inc R6	RIGGX	Foreign Large Blend	-4.21	7.60	6.84	6.02	✓	18.94	1.11	13.50	✓	☒	✓	0.54	✓	2	1-Low	Low Risk
<i>percentile rank</i>			79	45	36	44												
<i># of funds in category</i>			772	712	616	413												
																02-28-2022	02-15-2022	12-31-2021
Vanguard Developed Markets Index Admiral	VTMGX	Foreign Large Blend Index	0.70	8.54	7.16	6.67	✓	17.85	1.04	9.11	✓	☒	✓	0.07	✓	2	1-Low	Low Risk
<i>percentile rank</i>			29	28	28	19												
<i># of funds in category</i>			772	712	616	413												
																02-28-2022	02-15-2022	12-31-2021
<b>Alternative</b>																		
Vanguard Real Estate Index Admiral	VGSIX	Real Estate	21.45	11.44	9.67	9.70	✓	19.08	0.95	25.90	✓	—	✓	0.12	✓	3	1-Low	Medium Risk
<i>percentile rank</i>			70	49	52	32												
<i># of funds in category</i>			258	239	207	151												
																02-28-2022	02-15-2022	12-31-2021
<b>Fixed Income</b>																		
American Century Inflation Adjs Bond R5	AIANX	Inflation-Protected Bond	5.10	6.27	4.29	2.48	✓	4.52	1.03	20.35	✓	—	—	0.27	✓	-	-	-
<i>percentile rank</i>			10	17	36	33												
<i># of funds in category</i>			207	199	180	122												
																-	-	-

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															Updated	Updated	Updated	
Metropolitan West Total Return Bd I	MWTIX	Intermediate-Term Bond	-4.57	2.24	2.52	3.10		4.27	1.05	25.02		—	—	0.45		4	—	—
<i>percentile rank</i>			79	48	41	26												
<i># of funds in category</i>			603	570	503	357									02-28-2022	—	—	
PIMCO Income I2	PONPX	Multisector Bond	-1.64	2.83	3.49	5.86		6.06	0.78	15.01		—	—	0.72		—	—	—
<i>percentile rank</i>			43	49	34	1												
<i># of funds in category</i>			337	282	241	140												
PIMCO Short-Term I2	PTSPX	Ultrashort Bond	-1.40	1.00	1.44	1.49		2.40	0.18	11.25		—	—	0.57		2	—	—
<i>percentile rank</i>			85	46	33	13												
<i># of funds in category</i>			236	214	176	92									02-28-2022	—	—	
<b>Balanced</b>																		
American Funds Capital Income Bldr R6	RIRGX	World Allocation	7.92	8.50	7.12	7.30		11.63	0.96	30.27				0.26		3	—	Low Risk
<i>percentile rank</i>			18	36	35	11												
<i># of funds in category</i>			442	421	375	262									02-28-2022	—	12-31-2021	