

# CAMPAIGN LEGAL CENTER INC 401K

## Screens Summary (Data as of 03-31-2024)

⊖ Fund Removed from Approved List    ⚠ Fund on Watch List

Name	Ticker	Asset Class	Trailing Performance and Risk				Management			Style		Expense		ESG Metrics				
			1 Yr	3 Yr	5 Yr	10 Yr	Pass/ Fail	Std Dev 3 Yr %	Beta 3 Yr %	Tenure	Pass/ Fail	Style Box	Pass/ Fail	Exp Ratio	Pass/ Fail	Sustain. Rating <i>Updated</i>	Commit. Level <i>Updated</i>	Carbon Risk <i>Updated</i>
<b>US Stock</b>																		
Vanguard Dividend Growth Inv	VDIGX	Large Blend	14.46	9.29	11.90	11.20	✓	14.39	0.74	1.75	✖	☒	✓	0.30	✓	4	2-Basic	Low Risk
<i>percentile rank</i>			<i>97</i>	<i>69</i>	<i>83</i>	<i>62</i>												
<i># of funds in category</i>			<i>1,591</i>	<i>1,449</i>	<i>1,319</i>	<i>995</i>									<i>02-29-2024</i>	<i>02-15-2022</i>	<i>12-31-2022</i>	
Vanguard 500 Index Admiral	VFIAX	Large Blend Index	29.83	11.44	15.01	12.92	✓	17.60	1.00	6.34	✓	☒	✓	0.04	✓	3	1-Low	Low Risk
<i>percentile rank</i>			<i>34</i>	<i>24</i>	<i>23</i>	<i>9</i>												
<i># of funds in category</i>			<i>1,591</i>	<i>1,449</i>	<i>1,319</i>	<i>995</i>									<i>02-29-2024</i>	<i>02-15-2022</i>	<i>12-31-2022</i>	
Vanguard Mid Cap Index Admiral	VIMAX	Mid-Cap Blend	20.44	5.71	10.93	9.88	✓	19.30	0.99	2.70	✖	☒	✓	0.05	✓	4	1-Low	Medium Risk
<i>percentile rank</i>			<i>70</i>	<i>66</i>	<i>53</i>	<i>22</i>												
<i># of funds in category</i>			<i>476</i>	<i>439</i>	<i>403</i>	<i>279</i>									<i>02-29-2024</i>	<i>02-15-2022</i>	<i>12-31-2022</i>	
DFA US Small Cap I	DFSTX	Small Blend	19.82	5.65	10.94	8.52	✓	19.86	0.91	12.10	✓	☒	✓	0.27	✓	3	-	Medium Risk
<i>percentile rank</i>			<i>45</i>	<i>22</i>	<i>24</i>	<i>25</i>												
<i># of funds in category</i>			<i>663</i>	<i>638</i>	<i>605</i>	<i>427</i>									<i>02-29-2024</i>	<i>-</i>	<i>12-31-2022</i>	
<b>Non-US Stock</b>																		
American Funds Intl Gr and Inc R6	RIGGX	Foreign Large Blend	13.88	2.99	7.28	4.44	✓	16.82	1.00	15.51	✓	☒	✓	0.54	✓	2	1-Low	Low Risk
<i>percentile rank</i>			<i>49</i>	<i>55</i>	<i>35</i>	<i>53</i>												
<i># of funds in category</i>			<i>839</i>	<i>780</i>	<i>714</i>	<i>468</i>									<i>02-29-2024</i>	<i>02-15-2022</i>	<i>12-31-2022</i>	
<b>Fixed Income</b>																		
Vanguard Inflation-Protected Secs Adm	VAIPX	Inflation-Protected Bond	0.14	-0.72	2.34	2.11	✓	7.08	0.99	2.39	✖	—	—	0.10	✓	3	-	-
<i>percentile rank</i>			<i>68</i>	<i>61</i>	<i>61</i>	<i>21</i>												
<i># of funds in category</i>			<i>236</i>	<i>222</i>	<i>214</i>	<i>156</i>									<i>02-29-2024</i>	<i>-</i>	<i>-</i>	
Baird Aggregate Bond Inst	BAGIX	Intermediate-Term Bond	2.80	-2.17	0.81	1.97	✓	7.37	1.01	23.52	✓	☒	—	0.30	✓	4	1-Low	-
<i>percentile rank</i>			<i>21</i>	<i>26</i>	<i>22</i>	<i>10</i>												
<i># of funds in category</i>			<i>557</i>	<i>503</i>	<i>452</i>	<i>322</i>									<i>02-29-2024</i>	<i>02-15-2022</i>	<i>-</i>	
Lincoln Stable Value Account -L7NGPA		Stable Value	-	-	-	-	—	-	-	40.94	✓	—	—	-	—	-	-	-
<i>percentile rank</i>			<i>-</i>	<i>-</i>	<i>-</i>	<i>-</i>												
<i># of funds in category</i>			<i>43</i>	<i>-</i>	<i>-</i>	<i>-</i>									<i>-</i>	<i>-</i>	<i>-</i>	
Federated Hermes Govt Ultrashort R6	FGULX	Ultrashort Bond	5.36	2.31	2.03	-	✓	0.93	0.06	26.74	✓	—	—	0.24	✓	-	-	-
<i>percentile rank</i>			<i>74</i>	<i>63</i>	<i>69</i>	<i>-</i>												
<i># of funds in category</i>			<i>249</i>	<i>214</i>	<i>194</i>	<i>122</i>									<i>-</i>	<i>-</i>	<i>-</i>	
<b>Balanced</b>																		
American Funds American Balanced R6	RLBGX	Moderate Allocation	18.11	6.21	8.91	8.37	✓	12.03	0.97	25.26	✓	—	✓	0.25	✓	2	1-Low	Low Risk
<i>percentile rank</i>			<i>18</i>	<i>12</i>	<i>21</i>	<i>11</i>												
<i># of funds in category</i>			<i>881</i>	<i>828</i>	<i>781</i>	<i>581</i>									<i>02-29-2024</i>	<i>02-15-2022</i>	<i>12-31-2022</i>	