

BRFOODS 401(K) PROFIT SHARING PLAN

Screens Summary (Data as of 03-31-2025)

Fund Removed from Approved List

Fund on Watch List

Name	Ticker	Asset Class	Trailing Performance and Risk							Management		Style		Expense		ESG Metrics			
			1 Yr	3 Yr	5 Yr	10 Yr	Pass/ Fail	Std Dev 3 Yr %	Beta 3 Yr %	Tenure	Pass/ Fail	Style Box	Pass/ Fail	Exp Ratio	Pass/ Fail	Sustain. Rating	Commit. Level	Carbon Risk	
																	Updated	Updated	Updated
US Stock																			
JPMorgan US Equity R6 percentile rank # of funds in category	JUEMX	Large Blend	5.43 62 1,457	8.32 46 1,331	19.02 13 1,218	12.68 5 912	🟢	17.08	0.98	10.62	🟢	🇺🇸	✖	0.44	🟢	3	2-Basic	Low Risk	
Vanguard 500 Index Admiral percentile rank # of funds in category	VFIAX	Large Blend Index	8.21 20 1,457	9.02 24 1,331	18.55 24 1,218	12.46 8 912	🟢	17.31	1.00	7.34	🟢	🇺🇸	🟢	0.04	🟢	3	1-Low	Low Risk	
JPMorgan Large Cap Growth R6 percentile rank # of funds in category	JLGMX	Large Growth	6.59 32 1,103	11.64 5 1,052	21.29 4 972	16.41 4 759	🟢	19.49	0.94	20.67	🟢	🇺🇸	🟢	0.44	🟢	2	2-Basic	Low Risk	
American Funds Washington Mutual R6 percentile rank # of funds in category	RWMGX	Large Value	9.70 8 1,457	9.65 15 1,331	18.07 41 1,218	11.70 38 912	🟢	14.37	0.80	27.77	🟢	🇺🇸	🟢	0.26	🟢	2	1-Low	Low Risk	
MFS Mid Cap Growth R6 percentile rank # of funds in category	OTCKX	Mid-Cap Growth	-2.61 45 509	3.64 26 493	11.66 59 459	10.29 13 369	🟢	19.77	0.87	16.37	🟢	🇺🇸	🟢	0.66	🟢	4	2-Basic	Low Risk	
American Century Mid Cap Value I percentile rank # of funds in category	AVUAX	Mid-Cap Value	5.99 18 424	4.41 56 397	15.11 82 373	8.22 35 285	🟢	16.74	0.81	21.01	🟢	🇺🇸	🟢	0.78	🟢	3	1-Low	Medium Risk	
Vanguard Small Cap Value Index Admiral percentile rank # of funds in category	VSIAX	Small Value	-0.78 28 503	4.21 32 482	18.41 38 456	7.70 19 365	🟢	22.00	0.90	8.93	🟢	🇺🇸	🟢	0.07	🟢	4	1-Low	Medium Risk	
Non-US Stock																			
American Funds New World R6 percentile rank # of funds in category	RNWGX	Diversified Emerging Mkts	3.31 68 787	3.31 25 724	10.83 24 646	6.44 3 439	🟢	15.36	0.78	25.81	🟢	🇺🇸	🟢	0.57	🟢	3	1-Low	Medium Risk	
Vanguard Developed Markets Index Admiral percentile rank # of funds in category	VTMGX	Foreign Large Blend Index	4.73 75 761	5.31 56 706	12.15 36 662	5.60 33 445	🟢	17.95	1.09	12.11	🟢	🇺🇸	🟢	0.05	🟢	3	1-Low	Low Risk	
Vanguard International Value Inv percentile rank # of funds in category	VTRIX	Foreign Large Value	1.59 97 369	4.54 89 347	11.60 81 323	4.65 67 230	🟢	17.13	0.99	14.85	🟢	🇺🇸	✖	0.36	🟢	3	—	Medium Risk	
American Funds New Perspective R6 percentile rank # of funds in category	RNPGX	Global Stock	5.96 22 342	5.89 36 328	15.61 16 280	10.74 14 196	🟢	17.66	1.07	24.35	🟢	—	🟢	0.41	🟢	3	2-Basic	Low Risk	
Alternative																			
PIMCO Commodity Real Return Strat I2 percentile rank # of funds in category	PCRPX	Commodities Broad Basket	13.15 9 110	-2.16 87 101	16.88 39 95	3.34 54 67	🟢	14.90	1.15	6.42	🟢	—	—	1.10	🟢	2	—	—	

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																Updated	Updated	Updated
Vanguard Real Estate Index Admiral	VGSLX	Real Estate	9.00	-1.86	9.41	4.85	✓	21.07	1.02	28.90	✓	—	✓	0.13	✓	2	1-Low	Low Risk
percentile rank			47	52	61	50												
# of funds in category			229	221	204	152										02-28-2025	02-15-2022	12-31-2022

Fixed Income

PIMCO International Bond (USD-Hdg) I-2	PFBPX	Global Bond	4.59	2.70	2.07	2.59	✓	4.95	0.54	10.52	✓	—	—	0.85	✓	3	—	—
percentile rank			43	12	14	10												
# of funds in category			109	104	99	60										02-28-2025	—	—
Eaton Vance Income Fund of Boston I	EIBIX	High Yield Bond	6.38	4.73	7.14	4.66	✓	7.74	0.92	10.41	✓	—	—	0.73	✓	—	—	—
percentile rank			66	35	38	23												
# of funds in category			632	600	551	434										—	—	—
BlackRock Inflation Protected Bond Instl	BPRIX	Inflation-Protected Bond	5.81	-0.01	2.70	2.38	✓	7.43	1.02	7.05	✓	—	—	0.84	✖	3	—	—
percentile rank			66	47	30	38												
# of funds in category			158	150	141	117										11-30-2024	—	—
Baird Aggregate Bond Inst	BAGIX	Intermediate-Term Bond	5.22	1.03	0.37	1.86	✓	7.75	1.01	24.52	✓	■	—	0.30	✓	4	1-Low	—
percentile rank			28	21	27	16												
# of funds in category			529	470	423	294										02-28-2025	02-15-2022	—
PIMCO Income I2	PONPX	Multisector Bond	7.30	4.53	5.12	4.30	✓	6.54	0.83	18.02	✓	—	—	0.93	✓	4	—	—
percentile rank			31	18	42	6												
# of funds in category			375	346	295	204										02-28-2025	—	—
Federated Hermes Govt Ultrashort IS	FGUSX	Ultrashort Bond	5.43	4.28	2.73	1.91	✖	0.84	0.07	27.74	✓	—	—	0.26	✓	—	—	—
percentile rank			53	71	73	73												
# of funds in category			255	201	183	113										—	—	—

Target Date

Vanguard Target Retirement 2020 Fund	VTWNX	Target Date	5.97	3.50	7.40	5.47	✓	10.09	0.86	12.11	✓	—	✓	0.08	✓	4	1-Low	—
percentile rank			20	42	59	37												
# of funds in category			151	135	119	70										02-28-2025	02-15-2022	—
Vanguard Target Retirement 2025 Fund	VTTVX	Target Date	6.10	4.08	8.77	6.16	✓	11.63	0.92	12.11	✓	—	✓	0.08	✓	3	1-Low	Low Risk
percentile rank			20	18	36	19												
# of funds in category			202	185	158	102										02-28-2025	02-15-2022	12-31-2022
Vanguard Target Retirement 2030 Fund	VTHRX	Target Date	6.03	4.51	9.94	6.70	✓	12.69	0.94	12.11	✓	—	✓	0.08	✓	3	1-Low	Low Risk
percentile rank			22	26	40	32												
# of funds in category			237	220	187	124										02-28-2025	02-15-2022	12-31-2022
Vanguard Target Retirement 2035 Fund	VTHX	Target Date	6.26	5.01	11.15	7.26	✓	13.46	0.93	12.11	✓	—	✓	0.08	✓	3	1-Low	Low Risk
percentile rank			18	29	56	34												
# of funds in category			234	211	180	123										02-28-2025	02-15-2022	12-31-2022
Vanguard Target Retirement 2040 Fund	VFORX	Target Date	6.42	5.47	12.36	7.80	✓	14.23	0.94	12.11	✓	—	✓	0.08	✓	3	1-Low	Low Risk
percentile rank			19	40	59	37												
# of funds in category			233	215	182	124										02-28-2025	02-15-2022	12-31-2022
Vanguard Target Retirement 2045 Fund	VTIVX	Target Date	6.57	5.90	13.56	8.27	✓	15.03	0.95	12.11	✓	—	✓	0.08	✓	3	1-Low	Low Risk
percentile rank			19	35	44	27												
# of funds in category			228	211	180	123										02-28-2025	02-15-2022	12-31-2022

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																Updated	Updated	Updated
Vanguard Target Retirement 2050 Fund percentile rank # of funds in category	VFIFX	Target Date	6.65 15 231	6.22 28 213	13.84 40 182	8.40 24 124	🟢	15.46	0.96	12.11	🟢	—	🟢	0.08	🟢	3	1-Low	Low Risk
Vanguard Target Retirement 2055 Fund percentile rank # of funds in category	VFFVX	Target Date	6.67 18 228	6.23 30 211	13.84 51 180	8.38 32 118	🟢	15.47	0.96	12.11	🟢	—	🟢	0.08	🟢	3	1-Low	Low Risk
Vanguard Target Retirement 2060 Fund percentile rank # of funds in category	VTTSX	Target Date	6.65 17 224	6.23 31 207	13.83 59 171	8.38 48 63	🟢	15.46	1.21	12.11	🟢	—	🟢	0.08	🟢	3	1-Low	Low Risk
Vanguard Target Retirement 2065 Fund percentile rank # of funds in category	VLXVX	Target Date	6.67 15 234	6.24 37 176	13.84 64 82	— — —	🟢	15.44	1.21	7.72	🟢	—	🟢	0.08	🟢	3	1-Low	Low Risk
Vanguard Target Retirement 2070 Fund percentile rank # of funds in category	VSVNX	Target Date	6.61 19 234	— — 176	— — 82	— — —	—	—	—	2.76	🔴	—	🟢	0.53	🟢	3	—	Low Risk
Vanguard Target Retirement Income Fund percentile rank # of funds in category	VTINX	Target Date	5.82 27 172	3.11 32 157	5.14 61 134	4.15 38 93	🟢	8.69	0.94	12.11	🟢	—	🟢	0.08	🟢	4	1-Low	—

Balanced																		
BlackRock Global Allocation Instl	MALOX	Global Allocation	3.67	3.53	8.83	5.21		12.10	0.93	8.25				0.85		3	—	Low Risk
percentile rank			74	48	54	32												
# of funds in category			354	341	325	253										02-28-2025	—	09-30-2022