

CAMPAIGN LEGAL CENTER INC 401K

Screens Summary (Data as of 03-31-2025)

- Fund Removed from Approved List

! Fund on Watch List

Name	Ticker	Asset Class	Trailing Performance and Risk						Management Style		Expense		ESG Metrics					
			1 Yr	3 Yr	5 Yr	10 Yr	Pass/ Fail	Std Dev 3 Yr %	Beta 3 Yr %	Tenure	Pass/ Fail	Style Box	Pass/ Fail	Exp Ratio	Pass/ Fail	Sustain. Rating	Commit. Level	Carbon Risk
																Updated	Updated	Updated
US Stock																		
Vanguard 500 Index Admiral	VFIAX	Large Blend Index	8.21	9.02	18.55	12.46	Pass	17.31	1.00	7.34	Pass	Pass	Pass	0.04	Pass	3	1-Low	Low Risk
percentile rank			20	24	24	8												
# of funds in category			1,457	1,331	1,218	912										02-28-2025	02-15-2022	12-31-2022
Non-US Stock																		
American Funds New World R6	RNWGX	Diversified Emerging Mkts	3.31	3.31	10.83	6.44	Pass	15.36	0.78	25.81	Pass	Pass	Pass	0.57	Pass	3	1-Low	Medium Risk
percentile rank			68	25	24	3												
# of funds in category			787	724	646	439										02-28-2025	02-15-2022	12-31-2022
Vanguard Developed Markets Index Admiral	VTMGX	Foreign Large Blend Index	4.73	5.31	12.15	5.60	Pass	17.95	1.09	12.11	Pass	Pass	Pass	0.05	Pass	3	1-Low	Low Risk
percentile rank			75	56	36	33												
# of funds in category			761	706	662	445										02-28-2025	02-15-2022	12-31-2022
Vanguard International Value Inv	VTRIX	Foreign Large Value	1.59	4.54	11.60	4.65	Pass	17.13	0.99	14.85	Pass	Pass	Pass	0.36	Pass	3	—	Medium Risk
percentile rank			97	89	81	67										02-28-2025	—	12-31-2022
# of funds in category			369	347	323	230												
Alternative																		
Vanguard Real Estate Index Admiral	VGSLX	Real Estate	9.00	-1.86	9.41	4.85	Pass	21.07	1.02	28.90	Pass	—	Pass	0.13	Pass	2	1-Low	Low Risk
percentile rank			47	52	61	50												
# of funds in category			229	221	204	152										02-28-2025	02-15-2022	12-31-2022
Fixed Income																		
Baird Aggregate Bond Inst	BAGIX	Intermediate-Term Bond	5.22	1.03	0.37	1.86	Pass	7.75	1.01	24.52	Pass	Pass	—	0.30	Pass	4	1-Low	—
percentile rank			28	21	27	16												
# of funds in category			529	470	423	294										02-28-2025	02-15-2022	—