

ALL PRO RECONDITIONING 401K PLAN

Screens Summary (Data as of 03-31-2026)

⊖ Fund Removed from Approved List ⚠ Fund on Watch List

Name	Ticker	Asset Class	Trailing Performance and Risk				Management			Style		Expense		ESG Metrics				
			1 Yr	3 Yr	5 Yr	10 Yr	Pass/ Fail	Std Dev 3 Yr %	Beta 3 Yr %	Tenure	Pass/ Fail	Style Box	Pass/ Fail	Exp Ratio	Pass/ Fail	Sustain. Rating Updated	Commit. Level Updated	Carbon Risk Updated
US Stock																		
JPMorgan US Equity R6	JUEMX	Large Blend	12.23	15.92	10.72	14.18	✓	12.69	1.04	11.62	✓	🇺🇸	✖	0.44	✓	3	2-Basic	Low Risk
percentile rank			77	61	51	12												
# of funds in category			1,457	1,349	1,250	987									02-28-2026	03-11-2022	12-31-2022	
Fidelity 500 Index	FXAIX	Large Blend Index	17.79	18.30	12.05	14.15	✓	12.05	1.00	17.17	✓	🇺🇸	✓	0.02	✓	3	1-Low	Low Risk
percentile rank			33	23	17	13												
# of funds in category			1,457	1,349	1,250	987									02-28-2026	07-19-2023	12-31-2022	
JPMorgan Large Cap Growth R6	JLGMX	Large Growth	13.47	20.19	10.90	18.28	✓	15.64	1.01	21.67	✓	🇺🇸	✓	0.44	✓	2	2-Basic	Low Risk
percentile rank			68	39	32	6												
# of funds in category			1,213	1,135	1,073	882									02-28-2026	04-07-2022	12-31-2022	
Putnam Large Cap Value R6	PEQSX	Large Value	18.59	18.13	13.31	13.61	✓	11.53	0.89	13.59	✓	🇺🇸	✓	0.52	✓	3	-	Medium Risk
percentile rank			21	8	3	2												
# of funds in category			1,198	1,155	1,089	918									02-28-2026	-	12-31-2022	
⚠ American Century Heritage R6	ATHDX	Mid-Cap Growth	8.60	11.67	3.90	11.33	✓	18.13	1.00	10.09	✓	🇺🇸	✓	0.65	✓	3	-	Low Risk
percentile rank			60	41	36	31												
# of funds in category			584	566	545	460									02-28-2026	-	12-31-2022	
Vanguard Selected Value Inv	VASVX	Mid-Cap Value	13.88	12.92	8.94	10.40	✓	16.32	1.02	21.11	✓	🇺🇸	✓	0.34	✓	4	-	Medium Risk
percentile rank			55	43	38	30												
# of funds in category			482	455	432	354									02-28-2026	-	12-31-2022	
American Century Small Cap Growth R6	ANODX	Small Growth	15.49	9.94	2.30	13.10	✓	18.44	0.87	11.01	✓	🇺🇸	✓	0.78	✓	2	-	Medium Risk
percentile rank			67	49	40	14												
# of funds in category			643	626	602	489									02-28-2026	-	12-31-2022	
DFA US Small Cap Value I	DFS VX	Small Value	26.13	14.71	9.98	10.88	✓	19.17	0.97	14.10	✓	🇺🇸	✓	0.31	✓	3	-	Medium Risk
percentile rank			20	17	7	13												
# of funds in category			563	541	517	427									02-28-2026	-	12-31-2022	
Non-US Stock																		
DFA Emerging Markets I	DFEMX	Diversified Emerging Mkts	34.65	16.71	6.39	8.75	✓	13.95	0.88	16.10	✓	🇺🇸	✓	0.36	✓	2	-	Medium Risk
percentile rank			36	33	25	28												
# of funds in category			816	775	697	531									02-28-2026	-	12-31-2022	
Hartford Schroders International Stk SDR	SCIJX	Foreign Large Blend	14.51	11.45	5.94	9.64	✓	12.34	0.87	16.09	✓	🇺🇸	✖	0.69	✓	4	-	Low Risk
percentile rank			90	85	79	12												
# of funds in category			839	800	749	589									02-28-2026	-	12-31-2022	
iShares MSCI Total Intl Idx K	BDOKX	Foreign Large Blend Index	26.93	15.17	7.29	8.56	✓	12.57	0.94	9.98	✓	🇺🇸	✓	0.09	✓	2	-	Medium Risk
percentile rank			25	33	56	48												
# of funds in category			839	800	749	589									02-28-2026	-	12-31-2022	
MFS International Growth R6	MGRDX	Foreign Large Growth	12.22	10.40	6.34	9.47	✓	12.87	0.90	14.25	✓	🇺🇸	✓	0.69	✓	4	-	Low Risk
percentile rank			49	39	17	13												
# of funds in category			432	409	382	268									02-28-2026	-	12-31-2022	
DFA International Value I	DFIVX	Foreign Large Value	38.20	22.16	14.68	11.42	✓	12.90	0.88	16.10	✓	🇺🇸	✓	0.28	✓	1	-	Medium Risk
percentile rank			17	12	5	4												
# of funds in category			399	376	358	286									02-28-2026	-	12-31-2022	

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American Funds Capital World Gr&Inc R6	RWIGX	Global Stock	23.63	17.21	9.39	11.06	✔	11.49	0.96	20.17	✔	—	✔	0.41	✔	2	1-Low	Low Risk
percentile rank			14	14	37	32												
# of funds in category			347	322	316	226									02-28-2026	05-18-2022	12-31-2022	

Alternative																		
PIMCO Commodity Real Ret Strat Instl	PCRIX	Commodities Broad Basket	30.78	13.56	13.44	8.70	✔	12.05	0.95	7.42	✔	—	—	0.90	✔	2	-	-
percentile rank			57	51	59	53												
# of funds in category			127	118	112	83									02-28-2026	-	-	
Principal Real Estate Securities Fd R6	PFRSX	Real Estate	0.99	6.62	4.11	-	✔	15.24	0.93	25.33	✔	—	✔	0.81	✔	3	-	Medium Risk
percentile rank			77	44	37	-												
# of funds in category			248	237	230	185									02-28-2026	-	12-31-2022	

Fixed Income																		
American Funds American High-Inc R6	RITGX	High Yield Bond	7.50	9.29	5.36	6.75	✔	4.40	0.98	22.35	✔	—	—	0.36	✔	1	1-Low	-
percentile rank			17	6	3	4												
# of funds in category			661	637	594	481									02-28-2026	02-15-2022	-	
Fidelity Inflation-Prot Bd Index	FIPDX	Inflation-Protected Bond	2.97	3.16	1.45	2.61	✔	4.16	0.97	11.87	✔	—	—	0.05	✔	3	-	-
percentile rank			41	38	27	38												
# of funds in category			181	174	166	140									02-28-2026	-	-	
Hartford Strategic Income R6	HSNVX	Multisector Bond	6.51	7.83	2.82	4.99	✔	5.06	0.87	14.00	✔	—	—	0.53	✔	-	-	-
percentile rank			21	11	46	10												
# of funds in category			396	379	345	253												
Lincoln Stable Value Account -LNGPA		Stable Value	-	-	-	-	—	-	-	42.94	✔	—	—	-	—	-	-	-
percentile rank			-	-	-	-												
# of funds in category			38	-	-	-												
PIMCO Short-Term Instl	PTSHX	Ultrashort Bond	4.66	5.74	3.54	3.03	✔	0.50	-0.03	15.25	✔	—	—	0.49	✖	3	-	-
percentile rank			19	17	36	10												
# of funds in category			256	219	187	117									02-28-2026	-	-	

Balanced																		
American Funds American Balanced R6	RLBGX	Moderate Allocation	17.76	14.65	8.86	9.82	✔	8.74	1.02	27.26	✔	—	✔	0.25	✔	3	1-Low	Low Risk
percentile rank			8	5	4	8												
# of funds in category			541	517	499	419									02-28-2026	02-15-2022	12-31-2022	