

BRFOODS 401(K) PROFIT SHARING PLAN

Screens Summary (Data as of 03-31-2026)

🚫 Fund Removed from Approved List ⚠️ Fund on Watch List

Name	Ticker	Asset Class	Trailing Performance and Risk				Management			Style		Expense		ESG Metrics				
			1 Yr	3 Yr	5 Yr	10 Yr	Pass/ Fail	Std Dev 3 Yr %	Beta 3 Yr %	Tenure	Pass/ Fail	Style Box	Pass/ Fail	Exp Ratio	Pass/ Fail	Sustain. Rating Updated	Commit. Level Updated	Carbon Risk Updated
US Stock																		
JPMorgan US Equity R6	JUEMX	Large Blend	12.23	15.92	10.72	14.18	✔️	12.69	1.04	11.62	✔️	🇺🇸	❌	0.44	✔️	3	2-Basic	Low Risk
percentile rank			77	61	51	12												
# of funds in category			1,457	1,349	1,250	987									02-28-2026	03-11-2022	12-31-2022	
Vanguard 500 Index Admiral	VFIAX	Large Blend Index	17.75	18.27	12.02	14.12	✔️	12.06	1.00	8.34	✔️	🇺🇸	✔️	0.04	✔️	3	1-Low	Low Risk
percentile rank			34	25	19	15												
# of funds in category			1,457	1,349	1,250	987									02-28-2026	02-15-2022	12-31-2022	
JPMorgan Large Cap Growth R6	JLGMX	Large Growth	13.47	20.19	10.90	18.28	✔️	15.64	1.01	21.67	✔️	🇺🇸	✔️	0.44	✔️	2	2-Basic	Low Risk
percentile rank			68	39	32	6												
# of funds in category			1,213	1,135	1,073	882									02-28-2026	04-07-2022	12-31-2022	
American Funds Washington Mutual R6	RWMGX	Large Value	13.45	16.47	11.73	12.92	✔️	10.40	0.74	28.77	✔️	🇺🇸	❌	0.26	✔️	3	1-Low	Low Risk
percentile rank			65	18	11	7												
# of funds in category			1,198	1,155	1,089	918									02-28-2026	02-15-2022	12-31-2022	
MFS Mid Cap Growth R6	OTCKX	Mid-Cap Growth	3.42	8.03	2.60	10.86	✔️	15.66	0.85	17.37	✔️	🇺🇸	✔️	0.65	✔️	3	2-Basic	Low Risk
percentile rank			80	68	47	39												
# of funds in category			584	566	545	460									02-28-2026	02-15-2022	12-31-2022	
MFS Mid Cap Value R6	MVCKX	Mid-Cap Value	10.49	11.31	7.92	9.86	✔️	14.68	0.95	17.37	✔️	🇺🇸	✔️	0.61	✔️	3	-	Medium Risk
percentile rank			72	59	52	48												
# of funds in category			482	455	432	354									02-28-2026	-	12-31-2022	
Vanguard Small Cap Value Index Admiral	VSIAX	Small Value	18.94	13.37	7.84	10.11	✔️	17.00	0.85	9.93	✔️	🇺🇸	✔️	0.07	✔️	5	1-Low	Medium Risk
percentile rank			56	29	27	20												
# of funds in category			563	541	517	427									02-28-2026	02-15-2022	12-31-2022	
Non-US Stock																		
American Funds New World R6	RNWGX	Diversified Emerging Mkts	24.59	13.85	5.13	9.73	✔️	12.48	0.73	26.81	✔️	🇺🇸	✔️	0.57	✔️	4	1-Low	Medium Risk
percentile rank			81	67	38	12												
# of funds in category			816	775	697	531									02-28-2026	02-15-2022	12-31-2022	
Vanguard Developed Markets Index Admiral	VTMGX	Foreign Large Blend Index	29.60	15.96	8.80	9.20	✔️	13.68	1.00	13.11	✔️	🇺🇸	✔️	0.05	✔️	2	1-Low	Low Risk
percentile rank			12	22	22	22												
# of funds in category			839	800	749	589									02-28-2026	02-15-2022	12-31-2022	
DFA International Value I	DFIVX	Foreign Large Value	38.20	22.16	14.68	11.42	✔️	12.90	0.88	16.10	✔️	🇺🇸	✔️	0.28	✔️	1	-	Medium Risk
percentile rank			17	12	5	4												
# of funds in category			399	376	358	286									02-28-2026	-	12-31-2022	
American Funds New Perspective R6	RNPGX	Global Stock	17.48	15.23	7.72	12.72	✔️	12.40	1.04	25.35	✔️	-	✔️	0.40	✔️	3	2-Basic	Low Risk
percentile rank			21	29	25	20												
# of funds in category			330	315	290	206									02-28-2026	02-15-2022	12-31-2022	
Alternative																		
PIMCO Commodity Real Return Strat I2	PCRPX	Commodities Broad Basket	30.64	13.45	13.33	8.59	✔️	12.06	0.95	7.42	✔️	-	-	1.00	✔️	2	-	-
percentile rank			57	55	64	55												
# of funds in category			127	118	112	83									02-28-2026	-	-	

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Vanguard Real Estate Index Admiral percentile rank # of funds in category	VGSLX	Real Estate	1.84 65 248	6.41 56 237	3.17 63 230	4.64 57 185	✔	16.54	1.01	29.90	✔	—	✔	0.13	✔	2 02-28-2026	1-Low 02-15-2022	Low Risk 12-31-2022
Fixed Income																		
PIMCO International Bond (USD-Hdg) I-2 percentile rank # of funds in category	PFBPX	Global Bond	2.31 92 130	4.82 21 126	1.22 23 122	2.77 16 86	✔	3.70	0.52	11.52	✔	—	—	0.67	✔	4 02-28-2026	-	-
Eaton Vance Income Fund of Boston I percentile rank # of funds in category	EIBIX	High Yield Bond	7.03 32 661	7.60 66 637	4.61 19 594	5.49 40 481	✔	3.94	0.88	11.41	✔	—	—	0.71	✔	-	-	-
⚠ BlackRock Inflation Protected Bond Instl percentile rank # of funds in category	BPRIX	Inflation-Protected Bond	3.04 31 181	2.93 63 174	1.38 42 166	2.68 19 140	✔	4.28	1.00	2.09	✖	—	—	1.09	✖	3 10-31-2025	-	-
Baird Aggregate Bond Inst percentile rank # of funds in category	BAGIX	Intermediate-Term Bond	4.35 41 551	4.12 24 515	0.55 22 468	2.12 18 345	✔	5.73	1.01	25.52	✔	☒	—	0.30	✔	4 02-28-2026	1-Low 02-15-2022	-
PIMCO Income I2 percentile rank # of funds in category	PONPX	Multisector Bond	6.80 13 396	7.35 26 379	3.71 18 345	4.74 14 253	✔	4.65	0.82	19.02	✔	—	—	0.64	✔	4 02-28-2026	-	-
Federated Hermes Govt Ultrashort IS percentile rank # of funds in category	FGUSX	Ultrashort Bond	4.69 18 256	5.15 54 219	3.39 54 187	2.41 70 117	✖	0.64	0.10	28.74	✔	—	—	0.26	✔	-	-	-
Target Date																		
Vanguard Target Retirement 2020 Fund percentile rank # of funds in category	VTWNX	Target Date	10.37 64 150	8.90 62 136	4.41 53 123	6.64 50 84	✔	6.50	0.83	13.11	✔	—	✔	0.08	✔	3 02-28-2026	1-Low 02-15-2022	-
Vanguard Target Retirement 2025 Fund percentile rank # of funds in category	VTTVX	Target Date	13.02 15 191	10.64 14 176	5.36 15 162	7.63 22 114	✔	7.70	0.90	13.11	✔	—	✔	0.08	✔	3 02-28-2026	1-Low 02-15-2022	Low Risk 12-31-2022
Vanguard Target Retirement 2030 Fund percentile rank # of funds in category	VTHRX	Target Date	14.79 9 275	11.80 9 258	6.09 13 243	8.40 27 168	✔	8.63	0.93	13.11	✔	—	✔	0.08	✔	3 02-28-2026	1-Low 02-15-2022	Low Risk 12-31-2022
Vanguard Target Retirement 2035 Fund percentile rank # of funds in category	VTHX	Target Date	16.16 11 270	12.83 20 254	6.79 22 234	9.16 33 168	✔	9.20	0.92	13.11	✔	—	✔	0.08	✔	3 02-28-2026	1-Low 02-15-2022	Low Risk 12-31-2022
Vanguard Target Retirement 2040 Fund percentile rank # of funds in category	VFORX	Target Date	17.57 24 270	13.85 33 251	7.50 37 236	9.91 32 168	✔	9.77	0.91	13.11	✔	—	✔	0.08	✔	3 02-28-2026	1-Low 02-15-2022	Low Risk 12-31-2022
Vanguard Target Retirement 2045 Fund percentile rank # of funds in category	VTIVX	Target Date	18.92 21 264	14.82 30 249	8.18 36 234	10.51 25 168	✔	10.34	0.91	13.11	✔	—	✔	0.08	✔	3 02-28-2026	1-Low 02-15-2022	Low Risk 12-31-2022

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															Updated	Updated	Updated	
Vanguard Target Retirement 2050 Fund	VFIFX	Target Date	20.35	15.63	8.67	10.78	✔	10.83	0.93	13.11	✔	—	✔	0.08	✔	3	1-Low	Low Risk
percentile rank			15	24	25	18												
# of funds in category			269	251	236	168									02-28-2026	02-15-2022	12-31-2022	
Vanguard Target Retirement 2055 Fund	VFFVX	Target Date	20.34	15.63	8.67	10.77	✔	10.86	0.92	13.11	✔	—	✔	0.08	✔	3	1-Low	Low Risk
percentile rank			25	28	32	22												
# of funds in category			263	248	233	168									02-28-2026	02-15-2022	12-31-2022	
Vanguard Target Retirement 2060 Fund	VTTSX	Target Date	20.35	15.63	8.67	10.77	✔	10.85	1.16	13.11	✔	—	✔	0.08	✔	3	1-Low	Low Risk
percentile rank			26	33	34	34												
# of funds in category			262	247	232	126									02-28-2026	02-15-2022	12-31-2022	
Vanguard Target Retirement 2065 Fund	VLXVX	Target Date	20.32	15.61	8.68	-	✔	10.84	1.16	8.72	✔	—	✔	0.08	✔	3	1-Low	Low Risk
percentile rank			37	37	38	-												
# of funds in category			378	248	184	-									02-28-2026	02-15-2022	12-31-2022	
Vanguard Target Retirement 2070 Fund	VSVNX	Target Date	20.34	15.63	-	-	✔	10.83	1.16	3.76	✔	—	✔	0.08	✔	3	-	Low Risk
percentile rank			36	33	-	-												
# of funds in category			378	248	184	-									02-28-2026	-	12-31-2022	
Vanguard Target Retirement Income Fund	VTINX	Target Date	9.30	7.85	3.71	5.04	✔	5.85	0.94	13.11	✔	—	✔	0.08	✔	4	1-Low	-
percentile rank			47	48	48	45												
# of funds in category			206	194	184	125									02-28-2026	02-15-2022	-	

Balanced

BlackRock Global Allocation Instl	MALOX	Global Allocation	17.05	11.49	4.91	7.31	✔	9.48	1.00	9.25	✔	🇺🇸	✔	0.87	✔	2	-	Low Risk
percentile rank			28	40	71	40												
# of funds in category			455	449	434	357									02-28-2026	-	09-30-2022	