

MRC MANUFACTURING 401K PLAN

Screens Summary (Data as of 03-31-2026)

⊖ Fund Removed from Approved List ⚠ Fund on Watch List

| Name | Ticker | Asset Class | Trailing Performance and Risk | | | | Management | | | Style | | Expense | | ESG Metrics | | | | |
|---|--------|------------------------|-------------------------------|-------|-------|-------|---------------|-------------------|----------------|--------|---------------|--------------|---------------|--------------|---------------|-------------------------------|-----------------------------|---------------------------|
| | | | 1 Yr | 3 Yr | 5 Yr | 10 Yr | Pass/ Fail | Std Dev 3 Yr % | Beta 3 Yr % | Tenure | Pass/ Fail | Style Box | Pass/ Fail | Exp Ratio | Pass/ Fail | Sustain. Rating Updated | Commit. Level Updated | Carbon Risk Updated |
| US Stock | | | | | | | | | | | | | | | | | | |
| Fidelity 500 Index | FXAIX | Large Blend Index | 17.79 | 18.30 | 12.05 | 14.15 | ✓ | 12.05 | 1.00 | 17.17 | ✓ | ☒ | ✓ | 0.02 | ✓ | 3 | 1-Low | Low Risk |
| percentile rank | | | 33 | 23 | 17 | 13 | | | | | | | | | | | | |
| # of funds in category | | | 1,457 | 1,349 | 1,250 | 987 | | | | | | | | | 02-28-2026 | 07-19-2023 | 12-31-2022 | |
| Vanguard 500 Index Admiral | VFIAX | Large Blend Index | 17.75 | 18.27 | 12.02 | 14.12 | ✓ | 12.06 | 1.00 | 8.34 | ✓ | ☒ | ✓ | 0.04 | ✓ | 3 | 1-Low | Low Risk |
| percentile rank | | | 34 | 25 | 19 | 15 | | | | | | | | | | | | |
| # of funds in category | | | 1,457 | 1,349 | 1,250 | 987 | | | | | | | | | 02-28-2026 | 02-15-2022 | 12-31-2022 | |
| JPMorgan Large Cap Growth R6 | JLGMX | Large Growth | 13.47 | 20.19 | 10.90 | 18.28 | ✓ | 15.64 | 1.01 | 21.67 | ✓ | ☒ | ✓ | 0.44 | ✓ | 2 | 2-Basic | Low Risk |
| percentile rank | | | 68 | 39 | 32 | 6 | | | | | | | | | | | | |
| # of funds in category | | | 1,213 | 1,135 | 1,073 | 882 | | | | | | | | | 02-28-2026 | 04-07-2022 | 12-31-2022 | |
| Vanguard Windsor II Admiral | VWNAX | Large Value | 18.19 | 15.79 | 10.35 | 12.55 | ✓ | 11.29 | 0.84 | 22.32 | ✓ | ☒ | ✗ | 0.24 | ✓ | 3 | - | Low Risk |
| percentile rank | | | 26 | 26 | 37 | 11 | | | | | | | | | | | | |
| # of funds in category | | | 1,198 | 1,155 | 1,089 | 918 | | | | | | | | | 02-28-2026 | - | 12-31-2022 | |
| Vanguard Mid Cap Index Admiral | VIMAX | Mid-Cap Blend | 12.75 | 12.60 | 6.97 | 10.71 | ✓ | 14.64 | 0.95 | 2.66 | ✗ | ☒ | ✓ | 0.05 | ✓ | 4 | 1-Low | Medium Risk |
| percentile rank | | | 67 | 44 | 51 | 33 | | | | | | | | | | | | |
| # of funds in category | | | 492 | 435 | 406 | 313 | | | | | | | | | 02-28-2026 | 02-15-2022 | 12-31-2022 | |
| Vanguard Small Cap Index Admiral Shares | VSMAX | Small Blend | 19.73 | 13.02 | 5.67 | 10.53 | ✓ | 17.36 | 0.88 | 9.93 | ✓ | ☒ | ✓ | 0.05 | ✓ | 4 | 1-Low | Medium Risk |
| percentile rank | | | 52 | 27 | 38 | 22 | | | | | | | | | | | | |
| # of funds in category | | | 699 | 663 | 639 | 514 | | | | | | | | | 02-28-2026 | 02-15-2022 | 12-31-2022 | |
| American Century Small Cap Growth R6 | ANODX | Small Growth | 15.49 | 9.94 | 2.30 | 13.10 | ✓ | 18.44 | 0.87 | 11.01 | ✓ | ☒ | ✓ | 0.78 | ✓ | 2 | - | Medium Risk |
| percentile rank | | | 67 | 49 | 40 | 14 | | | | | | | | | | | | |
| # of funds in category | | | 643 | 626 | 602 | 489 | | | | | | | | | 02-28-2026 | - | 12-31-2022 | |
| MFS New Discovery R6 | MNDKX | Small Growth | 19.29 | 7.99 | -0.92 | 10.99 | ✓ | 16.55 | 0.79 | 12.25 | ✓ | ☒ | ✓ | 0.85 | ✓ | 3 | - | Medium Risk |
| percentile rank | | | 42 | 67 | 74 | 36 | | | | | | | | | | | | |
| # of funds in category | | | 643 | 626 | 602 | 489 | | | | | | | | | 02-28-2026 | - | 12-31-2022 | |
| Non-US Stock | | | | | | | | | | | | | | | | | | |
| American Funds New Perspective R6 | RNPGX | Global Stock | 17.48 | 15.23 | 7.72 | 12.72 | ✓ | 12.40 | 1.04 | 25.35 | ✓ | - | ✓ | 0.40 | ✓ | 3 | 2-Basic | Low Risk |
| percentile rank | | | 21 | 29 | 25 | 20 | | | | | | | | | | | | |
| # of funds in category | | | 330 | 315 | 290 | 206 | | | | | | | | | 02-28-2026 | 02-15-2022 | 12-31-2022 | |
| Alternative | | | | | | | | | | | | | | | | | | |
| Cohen & Steers Instl Realty Shares | CSRIX | Real Estate | 3.58 | 7.70 | 4.80 | 6.46 | ✓ | 16.06 | 0.97 | 18.47 | ✓ | - | ✓ | 0.75 | ✓ | 2 | - | Low Risk |
| percentile rank | | | 37 | 24 | 23 | 6 | | | | | | | | | | | | |
| # of funds in category | | | 248 | 237 | 230 | 185 | | | | | | | | | 02-28-2026 | - | 12-31-2022 | |
| Fixed Income | | | | | | | | | | | | | | | | | | |
| Baird Aggregate Bond Inst | BAGIX | Intermediate-Term Bond | 4.35 | 4.12 | 0.55 | 2.12 | ✓ | 5.73 | 1.01 | 25.52 | ✓ | ☒ | - | 0.30 | ✓ | 4 | 1-Low | - |
| percentile rank | | | 41 | 24 | 22 | 18 | | | | | | | | | | | | |
| # of funds in category | | | 551 | 515 | 468 | 345 | | | | | | | | | 02-28-2026 | 02-15-2022 | - | |

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|-------------------------------------|--------|------------------|-------------------------------|------|------|-------|---------------|-------------------|----------------|--------|---------------|--------------|---------------|--------------|---------------|-------------------------------|-----------------------------|---------------------------|
| | | | 1 Yr | 3 Yr | 5 Yr | 10 Yr | Pass/ Fail | Std Dev 3 Yr % | Beta 3 Yr % | Tenure | Pass/ Fail | Style Box | Pass/ Fail | Exp Ratio | Pass/ Fail | Sustain. Rating Updated | Commit. Level Updated | Carbon Risk Updated |
| PIMCO Income Instl | PIMIX | Multisector Bond | 6.91 | 7.46 | 3.81 | 4.85 | ✔ | 4.65 | 0.82 | 19.02 | ✔ | — | — | 0.54 | ✔ | 4 | - | - |
| percentile rank | | | 11 | 22 | 16 | 13 | | | | | | | | | | | | |
| # of funds in category | | | 396 | 379 | 345 | 253 | | | | | | | | | 02-28-2026 | - | - | |
| Lincoln Stable Value Account -LNGPA | | Stable Value | - | - | - | - | — | - | - | 42.94 | ✔ | — | — | - | - | - | - | - |
| percentile rank | | | - | - | - | - | | | | | | | | | | | | |
| # of funds in category | | | 38 | - | - | - | | | | | | | | | | | | |

Balanced

| | | | | | | | | | | | | | | | | | | |
|-------------------------------------|-------|---------------------|-------|-------|------|------|---|------|------|-------|---|---|---|------|------------|------------|------------|----------|
| American Funds American Balanced R6 | RLBGX | Moderate Allocation | 17.76 | 14.65 | 8.86 | 9.82 | ✔ | 8.74 | 1.02 | 27.26 | ✔ | — | ✔ | 0.25 | ✔ | 3 | 1-Low | Low Risk |
| percentile rank | | | 8 | 5 | 4 | 8 | | | | | | | | | | | | |
| # of funds in category | | | 541 | 517 | 499 | 419 | | | | | | | | | 02-28-2026 | 02-15-2022 | 12-31-2022 | |